

Ellenoff Grossman & Schole LLP

2013 Representative PIPE Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Parker Vision, Inc.

(NASDAQ:PRKR)

\$13,989,976

Private investment in public equity (PIPE)
consisting of Common Stock

August 6, 2013

EG&S acted as counsel to the Placement Agent

OCZ Technology Group, Inc.

(NASDAQ:OCZ)

\$13,098,500

Private investment in public equity (PIPE)
consisting of Senior Secure Convertible
Debentures and Warrants

August 13, 2013

EG&S acted as counsel to the Issuer

LabStyle Innovations Corp.

(OTCQB:DRIO)

\$10,000,000

Private investment in public equity (PIPE)
consisting of Common Stock and Warrants

May 10, 2013

EG&S acted as counsel to LabStyle

Desert Gateway, Inc.

(OTCQB:RTRX)

\$10,000,000

Private investment in public equity (PIPE)
consisting of Common Stock and Warrants

February 14, 2013

EG&S acted as counsel to the Investor

Ecotality, Inc.

(NASDAQ:ECTY)

\$8,194,476

Private investment in public equity (PIPE)
consisting of Common Stock and Warrants

June 18, 2013

EG&S acted as counsel to the Placement Agent

1345 Avenue of the Americas New York, NY 10105-0302

phone (212) 370-1300 fax (212) 370-7889

www.egsllp.com

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Oxigene, Inc.

(NASDAQ:OXGN)

\$5,000,000

Private investment in public equity (PIPE)
consisting of Common Stock and Warrants

April 16, 2013

EG&S acted as counsel to the Placement Agent

NeuroMetrix, Inc.

(NASDAQ:NURO)

\$4,956,632

Private investment in public equity (PIPE)
consisting of Convertible
Preferred Stock and Warrants

June 10, 2013

EG&S acted as counsel to the Placement Agent

ARI Network Services, Inc.

(NASDAQ:ARIS)

\$4,800,000

Private investment in public equity (PIPE)
consisting of Common Stock

March 15, 2013

EG&S acted as counsel to the Investor

Profire Energy, Inc.

(OTCBB:PFIE)

\$4,735,842

Private investment in public equity (PIPE)
consisting of Common Stock

November 15, 2013

EG&S acted as counsel to the Investor

Tribute Pharmaceuticals Canada Inc.

(OTCMKTS:TBUFF)

\$3,375,000

Private investment in public equity (PIPE)
consisting of Common Stock and Warrants

February 27, 2013

EG&S acted as counsel to the Placement Agent

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