

Ellenoff Grossman & Schole LLP

2013 Representative Registered Direct Transactions

Areas of Practice Include:
CORPORATE AND SECURITIES
PUBLIC OFFERING
PRIVATE EQUITY/ VENTURE CAPITAL
MERGERS AND ACQUISITIONS
PRIVATE INVESTMENT FUNDS
REAL ESTATE DEVELOPMENT & FINANCE
COMMERCIAL LEASING
BROKER-DEALER REGULATION
INTERNATIONAL AND DOMESTIC TAX

Celsion Corporation
(NASDAQ:CLSN)

\$15,000,004

Registered Direct Offering of Common Stock and Warrants by **H.C. Wainwright & Co.**, which acted as exclusive placement agent

February 26, 2013

EG&S acted as counsel to the Placement Agent

Northwest Biotherapeutics Inc.
(NASDAQ:NWBO)

\$13,502,501

Registered Direct Offering of Common Stock and Warrants by **Oppenheimer & Co. Inc.**, which acted as sole placement agent

August 13, 2013

EG&S acted as counsel to the Investor

Oncosec Medical Inc.
(OTCQB:ONCS)

\$11,948,000

Registered Direct Offering of Common Stock and Warrants by **H.C. Wainwright & Co.**, which acted as exclusive placement agent

September 18, 2013

EG&S acted as counsel to the Placement Agent

EntreMed, Inc.
(NASDAQ:ENMD)

\$11,000,000

Registered Direct Offering of Common Stock and Warrants by **Burrill Securities LLC**, which acted as exclusive placement agent

March 7, 2013

EG&S acted as counsel to the Placement Agent

Northwest Biotherapeutics Inc.
(NASDAQ:NWBO)

\$10,000,001

Registered Direct Offering of Common Stock and Warrants by **H.C. Wainwright & Co.**, which acted as exclusive placement agent

April 19, 2013

EG&S acted as counsel to the Placement Agent

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FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Agenus Inc.

(NASDAQ:AGEN)

\$10,000,000

Registered Direct Offering of Common
Stock and Warrants by **H.C. Wainwright & Co.**, which
acted as exclusive placement agent

September 23, 2013

EG&S acted as counsel to the Placement Agent

Celsion Corporation

(NASDAQ:CLSN)

\$9,835,252

Registered Direct Offering of Common
Stock by **H.C. Wainwright & Co.**, which acted
as exclusive placement agent

June 3, 2013

EG&S acted as counsel to the Placement Agent

Rare Element Resources Ltd.

(NYSE:REE)

\$8,000,000

Registered Direct Offering of Common
Stock and Warrants by **H.C. Wainwright & Co.**, which
acted as exclusive placement agent

September 28, 2013

EG&S acted as counsel to the Placement Agent

Aeterna Zentaris, Inc.

(NASDAQ:AEZS)

\$7,800,003

Registered Direct Offering of Common
Stock and Warrants by **Burrill Securities LLC**, which
acted as exclusive placement agent

July 30, 2013

EG&S acted as counsel to the Placement Agent

Uranium Energy Corp.

(NYSE:UEC)

\$7,100,003

Registered Direct Offering of Common
Stock and Warrants by **H.C. Wainwright & Co.**, which
acted as exclusive placement agent

October 23, 2013

EG&S acted as counsel to the Placement Agent

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