

Ellenoff Grossman & Schole LLP

2013 Representative Merger and Acquisition Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Nautilus Marine Acquisition Corp.

(NASDAQ:NMAR)

has acquired Assetplus Limited as well as six binding time charter contracts with Brazilian oil major Petroleo Brasileiro S.A.

February 15, 2013

EG&S acted as counsel to Nautilus

Excel Corporation

(OTCBB:EXCC)

has acquired Excel Business Solutions Inc., a startup credit card merchant acquiring company. As a wholly owned subsidiary of Excel Corp., Excel Business Solutions intends to provide credit and debit card processing services for merchants in a variety of industries

January 4, 2013

EG&S acted as counsel to Excel Business Solutions

Staffing 360 Solutions, Inc.

(OTCQB:STAF)

consummated and closed the acquisition of 100% of the issued and outstanding stock of Control Solutions International, Inc.

November 4, 2013

EG&S acted as counsel to Staffing 360

Nucleus Imaging, Inc.

sold substantially all of its assets to Unleashed Productions, a digital media agency

December 31, 2013

EG&S acted as counsel to Nucleus Imaging

Staffing 360 Solutions, Inc.

(OTCQB:STAF)

acquired The Revolution Group, Ltd., a staffing services company specializing in the deployment of highly trained personnel for the Cyber Security industry with a focus on Cyber Terrorism. The Revolution Group is expected to commence business under the company's newly formed cyber 360 solutions division

April 26, 2013

EG&S acted as counsel to Staffing 360

Neurotrope, Inc.

(OTCQB:NTRP)

has completed a reverse merger in which Neurotrope BioScience, Inc., became a wholly owned subsidiary of Neurotrope, Inc.

August 26, 2013

EG&S acted as counsel to Neurotrope