

Ellenoff Grossman & Schole LLP

2013 Representative Initial and Other Public Offering Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Quinpario Acquisition Corp.

(NASDAQ:QPACU)

\$172,500,000

C&Co/PrinceRidge LLC

acted as the sole book running manager
and representative of the underwriters
in an initial public offering

August 15, 2013

EG&S acted as counsel to Quinpario

Cambridge Capital Acquisition Corp.

(NASDAQ:CAMBU)

\$80,500,000

EarlyBird Capital, Inc.

acted as the lead managing
underwriter in an initial public offering

December 17, 2013

EG&S acted as counsel to the Underwriter

Paragon Shipping Inc.

(NASDAQ:PRGN)

\$30,000,000

Maxim Group LLC

acted as joint book-running manager
and lead managing underwriter in
an initial public offering

September 24, 2013

EG&S acted as counsel to the Underwriters

Atlas Financial Holdings, Inc.

(NASDAQ:AFH)

\$23,517,000

Sandler O'Neill + Partners L.P.

acted as the book-running manager in
an initial public offering

February 15, 2013

EG&S acted as counsel to Atlas

Cel-Sci Corporation

(AMEX:CVM)

\$17,826,087

Chardan Capital Markets

acted as the sole book runner
in an initial public offering

October 11, 2013

EG&S acted as counsel to the Underwriter

Superconductor Technologies Inc.

(NASDAQ:SCON)

\$12,000,000

Ladenburg Thalmann & Co. Inc.

acted as the sole book runner
in an initial public offering

August 9, 2013

EG&S acted as counsel to the Underwriter

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Mandalay Digital Group, Inc. (NASDAQ:MNDL)

\$11,220,000

Ladenburg Thalmann & Co. Inc.

acted as the sole book runner
in an initial public offering

August 21, 2013

EG&S acted as counsel to the Underwriter

China Commercial Credit, Inc. (NASDAQ:CCCR)

\$8,905,000

Burnham Securities Inc.

acted as sole book-running manager and
representative of the underwriters
in an initial public offering

August 20, 2013

EG&S acted as counsel to China Commercial

Cleantech Solutions International, Inc. (NASDAQ:CLNT)

\$1,927,791

registered common stock financing

June 21, 2013

EG&S acted as counsel to Cleantech