

Ellenoff Grossman & Schole LLP

2014 Representative Initial Public Offering Transactions

Areas of Practice Include:
CORPORATE AND SECURITIES
PUBLIC OFFERING
PRIVATE EQUITY/ VENTURE CAPITAL
MERGERS AND ACQUISITIONS
PRIVATE INVESTMENT FUND
REAL ESTATE DEVELOPMENT & FINANCE
COMMERCIAL LEASING
BROKER-DEALER REGULATION
INTERNATIONAL AND DOMESTIC TAX

Terrapin 3 Acquisition Corp.
(NASDAQ:TRTLU)

\$212,750,000

Deutsche Bank Securities Inc.

acted as the sole book-running manager in an underwritten initial public offering

July 22, 2014

EG&S acted as counsel to Terrapin

Hennessy Capital Acquisition Corp.
(NASDAQ:HCACU)

\$115,000,000

Deutsche Bank Securities Inc.

acted as the sole book-running manager in an underwritten initial public offering

January 22, 2014

EG&S acted as counsel to Hennessy

Hydra Industries Acquisition Corp.
(NASDAQ:HDRAU)

\$80,000,000

UBS Investment Bank

acted as the lead manager in an underwritten initial public offering

October 29, 2014

EG&S acted as counsel to Hydra Industries

DT Asia Investments Limited
(NASDAQ:CADTU)

\$60,000,000

EarlyBird Capital, Inc.

acted as sole book-running manager in an underwritten initial public offering

October 6, 2014

EG&S acted as counsel to DT Asia

Ellenoff Grossman & Schole LLP

2014 Representative Initial and Other Public Offering Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Galmed Pharmaceuticals Ltd.

(NASDAQ:GLMD)

\$39,700,000

Maxim Group LLC

acted as the sole book running manager
in an initial public offering

March 13, 2014

EG&S acted as counsel to the Underwriter

Committed Capital Acquisition Corporation II

(OTC:CCAQU)

\$35,000,000

Broadband Capital Management LLC

acted as sole book-running manager and representative
of the underwriters in an initial public offering

April 17, 2014

EG&S acted as counsel to the Underwriters

Ruthigen, Inc.

(NASDAQ:RTGN)

\$19,216,475

Dawson James Securities, Inc.

acted as the sole book running manager
in an underwritten public offering

March 25, 2014

EG&S acted as counsel to the Underwriter

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