

Ellenoff Grossman & Schole LLP

2014 Representative Mergers & Acquisitions Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Herman Miller, Inc.

(NASDAQ:MLHR)

acquired an ownership interest of over 96% in Design Within Reach (DWR), a Stamford, Connecticut-based marketer and seller of modern furniture, lighting and accessories. DWR had revenues of approximately \$218 million in 2013

August 5, 2014

EG&S acted as counsel to Design Within Reach

Hennessy Capital Acquisition Corp.

(NASDAQ:HCAC)

acquired School Bus Holdings, Inc., which, through its subsidiaries, conducts its business under the "Blue Bird" name, from The Traxis Group B.V.

September 22, 2014

EG&S acted as co-counsel to Hennessy

Glori Energy Inc.

and Infinity Cross Border Acquisition Corporation completed their merger agreement

April 14, 2014

EG&S acted as counsel to Infinity

Orlando Bathing Suit, LLC

a national retailer of swimsuits under the trade name Everything But water, acquired Aqua Beachwear, a Florida based swimsuit retailer

October 22, 2014

EG&S acted as counsel to Orlando Bathing Suit