

Ellenoff Grossman & Schole LLP

2014 Representative PIPE Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

MELA Sciences Inc.

(NASDAQ:MELA)

\$27,300,004

Private investment in public equity (PIPE)
consisting of Common Stock and Warrants

July 24, 2014

EG&S acted as counsel to the Placement Agent

IZEA, Inc.

(OTCQB:IZEA)

\$12,000,000

Private investment in public equity (PIPE)
consisting of Common Stock and Warrants

February 21, 2014

EG&S acted as counsel to the Placement Agent

Neonode Inc.

(NASDAQ:NEON)

\$10,000,000

Private investment in public equity (PIPE)
consisting of Common Stock

May 15, 2014

EG&S acted as counsel to the Investor

Lilis Energy, Inc.

(NASDAQ:LLEX)

\$7,500,000

Private investment in public equity (PIPE)
consisting of Common Stock and Warrants

May 30, 2014

EG&S acted as counsel to the Placement Agent

Kitara Media Corp.

(OTCBB:KITM)

\$6,999,994

Private investment in public equity (PIPE)
consisting of Common Stock and Warrants

April 30, 2014

EG&S acted as counsel to the Investor

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ThermoGenesis Corp.

(NASDAQ:KOOL)

\$6,673,600

Private investment in public equity (PIPE)
consisting of Common Stock and Warrants

January 30, 2014

EG&S acted as counsel to the Placement Agent

MagneGas Corporation

(NASDAQ:MNGA)

\$5,000,000

Private investment in public equity (PIPE)
consisting of Common Stock and Warrants

March 27, 2014

EG&S acted as counsel to the Investor

LabStyle Innovations Corp.

(OTCQB:DRIO)

\$4,100,000

Private investment in public equity (PIPE)
consisting of Common Stock

February 13, 2014

EG&S acted as counsel to the Investor

SG Blocks, Inc.

(OTCBB:GNBT)

\$2,080,500

Private investment in public equity (PIPE)
consisting of Common Stock and Warrants

April 10, 2014

EG&S acted as counsel to the Investor

Generix Biotechnology Corp.

(OTCBB:GNBT)

\$2,075,000

Private investment in public equity (PIPE)
consisting of Common Stock and Warrants

March 28, 2014

EG&S acted as counsel to the Investor

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