

Ellenoff Grossman & Schole LLP

2015 Representative PIPE Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUND

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Viveve Medical, Inc.

(OTCQB:VIVMF)

\$11,999,999

Private investment in public equity (PIPE)
consisting of Common Stock

May 14, 2015

EG&S acted as counsel to the Placement Agent

PlasmaTech Biopharmaceuticals, Inc.

(NASDAQ:PTBI)

\$10,000,000

Private investment in public equity (PIPE)
consisting of Common Stock and Warrants

May 11, 2015

EG&S acted as counsel to the Placement Agent

Rosetta Genomics Ltd.

(NASDAQ:ROSG)

\$8,000,000

Private investment in public equity (PIPE)
consisting of Common Stock and Warrants

October 15, 2015

EG&S acted as counsel to the Placement Agent

Capricor Therapeutics Inc.

(OTCBB:CAPR)

\$7,050,001

Private investment in public equity (PIPE)
consisting of Common Stock

February 6, 2015

EG&S acted as counsel to the Placement Agent

Cesca Therapeutics Inc.

(NASDAQ:KOOL)

\$5,500,000

Private investment in public equity (PIPE)
consisting of Senior Secured Convertible
Debentures and Warrants

August 31, 2015

EG&S acted as counsel to the Investor

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