

Ellenoff Grossman & Schole LLP

2015 Representative Registered Direct Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIOANAL AND
DOMESTIC TAX

StemCells, Inc.

(NASDAQ:STEM)

\$25,000,000

Registered Direct Offering of
Common Stock and Warrants

April 29, 2015

EG&S acted as counsel to Maxim Group

Pluristem Therapeutics

(NASDAQ:PSTI)

\$17,000,000

Registered Direct Offering of
Common Stock and Warrants

June 30, 2015

EG&S acted as counsel to the Placement Agent

Oncosec Medical Inc.

(NASDAQ:ONCS)

\$13,580,000

Registered Direct Offering of Common Stock
by H.C. Wainwright & Co., LLC, which
acted as placement agent

June 8, 2015

EG&S acted as counsel to the Placement Agent

InspireMD, Inc.

(NYSEMKT:NSPR)

\$13,369,675

Registered Direct Offering of
Common Stock and Warrants

March 9, 2015

EG&S acted as counsel to the Placement Agent

Digital Ally, Inc.

(NASDAQ:DGLY)

\$12,000,008

Registered Direct Offering of
Common Stock and Warrants

July 22, 2015

EG&S acted as counsel to the Investor

InViVo Therapeutics Holding Corp.

(NASDAQ:NVIV)

\$12,000,000

Registered Direct Offering of Common Stock and
Warrants by H.C. Wainwright & Co., LLC,
which acted as placement agent

January 29, 2015

EG&S acted as counsel to the Placement Agent

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