

# Ellenoff Grossman & Schole LLP

## 2015 Representative Registered Direct Transactions

Areas of Practice Include:

CORPORATE AND  
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/  
VENTURE CAPITAL

MERGERS AND  
ACQUISITIONS

PRIVATE  
INVESTMENT FUNDS

REAL ESTATE  
DEVELOPMENT &  
FINANCE

COMMERCIAL LEASING

BROKER-DEALER  
REGULATION

INTERNATIONAL AND  
DOMESTIC TAX

### **RXi Pharmaceuticals Corp.**

(NASDAQ:RXII)

**\$10,400,000**

Registered Direct Offering of Common Stock  
by **H.C. Wainwright & Co., LLC**, which  
acted as placement agent

June 2, 2015

EG&S acted as counsel to the Placement Agent

### **Oxigene, Inc.**

(NASDAQ:OXGN)

**\$10,000,006**

Registered Direct Offering of Common Stock  
by **H.C. Wainwrights & Co., LLC**, which  
acted as placement agent

March 25, 2015

EG&S acted as counsel to the Placement Agent

### **Cyclacel Pharmaceuticals, Inc.**

(NASDAQ:CYCCP)

**\$10,000,000**

Registered Direct Offering of  
Common Stock and Warrants

March 9, 2015

EG&S acted as counsel to the Placement Agent

### **Superconductor Technologies, Inc.**

(NASDAQ:SCON)

**\$9,486,198**

Registered Direct Offering of  
Common Stock and Warrants

October 14, 2015

EG&S acted as counsel to the Placement Agent

### **Celsion Corporation**

(NASDAQ:CLSN)

**\$8,025,000**

Registered Direct Offering of  
Common Stock and Warrants

May 28, 2015

EG&S acted as counsel to the Placement Agent

### **Acura Pharmaceuticals, Inc.**

(NASDAQ:ACUR)

**\$7,636,200**

Registered Direct Offering of Common Stock and  
Warrants by **ROTH Capital Partners**, which  
acted as placement agent

July 7, 2015

EG&S acted as counsel to the Placement Agent

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