

# Ellenoff Grossman & Schole LLP

## 2015 Representative Initial Public Offering Transactions

Areas of Practice Include:

CORPORATE AND  
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY /  
VENTURE CAPITAL

MERGERS AND  
ACQUISITIONS

PRIVATE  
INVESTMENT FUND

REAL ESTATE  
DEVELOPMENT &  
FINANCE

COMMERCIAL LEASING

BROKER-DEALER  
REGULATION

INTERNATIONAL AND  
DOMESTIC TAX

### Allinvest Acquisition Corporation (TSX:AQX.UN)

**CDN \$258,750,000**

#### TD Securities and Cantor Fitzgerald & Co. Inc.

acted as the underwriters in  
an initial public offering

June 2015

EG&S acted as special U.S. counsel to the underwriters

### Electrum Special Acquisition Corp. (NASDAQ-ELECU)

**\$200,000,000**

#### Cantor Fitzgerald & Co.

acted as the lead underwriter in an  
initial public offering

June 16, 2015

EG&S acted as counsel to Cantor Fitzgerald

### Harmony Merger Corp. (NASDAQ:HRMNU)

**\$115,000,000**

#### Cantor Fitzgerald & Co.

acted as the lead underwriter in  
an initial public offering

March 27, 2015

EG&S acted as counsel to Cantor Fitzgerald

### Fintech Acquisition Corp. (NASDAQ:FNTCU)

**\$100,000,000**

#### Cantor Fitzgerald & Co.

acted as the lead underwriter in  
an initial public offering

February 19, 2015

EG&S acted as counsel to Cantor Fitzgerald

1345 Avenue of the Americas New York, NY 10105-0302  
phone (212) 370-1300 fax (212) 370-7889

[www.egslp.com](http://www.egslp.com)