

# Ellenoff Grossman & Schole LLP

## 2015 Representative Initial and Other Public Offering Transactions

Areas of Practice Include:

CORPORATE AND  
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/  
VENTURE CAPITAL

MERGERS AND  
ACQUISITIONS

PRIVATE  
INVESTMENT FUNDS

REAL ESTATE  
DEVELOPMENT &  
FINANCE

COMMERCIAL LEASING

BROKER-DEALER  
REGULATION

INTERNATIONAL AND  
DOMESTIC TAX

**Hennessy Capital Acquisition Corp. II**  
(NASDAQ:HCACU)

**\$199,599,080**

**UBS Investment Bank; Cantor Fitzgerald  
& Co.; BMO Capital Markets**

acted as joint book-runners  
in an initial public offering

July 22, 2015

EG&S acted as counsel to Hennessy

**Global Partner Acquisition Corp.**  
(NASDAQ:GPAC)

**\$155,250,000**

**Deutsche Bank Securities Inc.**

acted as the sole book-running manager  
in an initial public offering

July 29, 2015

EG&S acted as counsel to Global Partner

**Dundee Acquisition Ltd.**  
(TSX:DAQ.UN)

**CDN \$112,300,000**

**TD Securities Inc. and Cantor  
Fitzgerald Canada Corporation**

acted as underwriters in an  
initial public offering

April 21, 2015

EG&S acted as special US counsel to the Underwriters

**Atlantic Alliance  
Partnership Corp.**  
(NASDAQ:AAPC)

**\$76,900,000**

**Citigroup**

acted as the sole book-runner  
in an initial public offering

February 24, 2015

EG&S acted as counsel to Atlantic Alliance

**Pacific Special Acquisition Corp.**  
(NASDAQ:PAAC)

**\$57,500,000**

**Early Bird Capital**

acted as the sole book-runner  
in an initial public offering

October 20, 2015

EG&S acted as counsel to Pacific

**JM Global Holding Company**  
(NASDAQ:WYIGU)

**\$50,000,000**

**Cantor Fitzgerald**

acted as the sole book-runner  
in an initial public offering

July 29, 2015

EG&S acted as U.S. counsel to JM Global

1345 Avenue of the Americas New York, NY 10105-0302

phone (212) 370-1300 fax (212) 370-7889

[www.egsllp.com](http://www.egsllp.com)