

Ellenoff Grossman & Schole LLP

2016 Representative Registered Direct Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Mankind Corporation

(NASDAQ:MNKD)

\$50,000,000

Registered Direct Public Offering of Common Stock and Warrants by **Rodman & Renshaw**, which acted as placement agent

May 12, 2016

EG&S acted as counsel to the Placement Agent

Vascular Biogenics Ltd.

(NASDAQ:VBLT)

\$23,975,000

Registered Direct Offering of Common Stock and Warrants by **Rodman & Renshaw**, which acted as placement agent

June 10, 2016

EG&S acted as counsel to the Placement Agent

Bellerophon Therapeutics

(NASDAQ:BLPH)

\$12,000,000

Registered Direct Offering of Common Stock and Warrants by **H.C Wainwright & Co., LLC**, which acted as placement agent

November 29, 2016

EG&S acted as counsel to the Placement Agent

Evoke Pharma, Inc.

(NASDAQ:EVOK)

\$10,000,000

Registered Direct Offering of Common Stock and Warrants by **Rodman & Renshaw**, which acted as placement agent

August 3, 2016

EG&S acted as counsel to the Placement Agent

Northwest Biotherapeutics Inc.

(NASDAQ:NWBO)

\$10,000,000

Registered Direct Offering of Common Stock and Warrants by **Chardan Capital Markets, LLC**, which acted as placement agent

March 3, 2016

EG&S acted as counsel to the Placement Agent

CytoDyn, Inc.

(OTCQB:CYDY)

\$10,000,000

Registered Direct Offering of Common Stock and Warrants by **Rodman & Renshaw**, which acted as placement agent

September 15, 2016

EG&S acted as counsel to the Placement Agent

1345 Avenue of the Americas New York, NY 10105-0302

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www.egsllp.com

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Tearlab Corporation

(NASDAQ:TEAR)

\$17,250,000

Registered Direct Public Offering of Common Stock and Warrants by **Rodman & Renshaw**, which acted as placement agent

May 9, 2016

EG&S acted as counsel to the Placement Agent

EDAP TMS S.A.

(NASDAQ:EDAP)

\$11,491,494

Registered Direct Offering of American Depositary Shares by **H.C. Wainwright & Co.**, which acted as placement agent

April 14, 2016

EG&S acted as counsel to the Placement Agent

Superconductor Technologies Inc.

(NASDAQ:SCON)

\$10,200,000

Registered Direct Offering of Common Stock and Warrants by **Rodman & Renshaw**, which acted as placement agent

December 14, 2016

EG&S acted as counsel to the Placement Agent

OncoSec Medical

(NASDAQ:ONCS)

\$9,950,000

Registered Direct Offering of Common Stock and Warrants by **Rodman & Renshaw**, which acted as placement agent

May 26, 2016

EG&S acted as counsel to the Placement Agent

CytRx Corporation

(NASDAQ:CYTR)

\$8,100,000

Registered Direct Offering of Common Stock by **Rodman & Renshaw**, which acted as placement agent

December 16, 2016

EG&S acted as counsel to the Placement Agent

Genetic Technologies

(NASDAQ:GENE)

\$6,000,000

Registered Direct Offering of American Depositary Shares by **Rodman & Renshaw**, which acted as placement agent

December 6, 2016

EG&S acted as counsel to the Placement Agent

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