

Ellenoff Grossman & Schole LLP

2016 Representative PIPE Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Histogenics Corporation

(NASDAQ:HSGX)

\$30,000,000

Private investment in public equity (PIPE)
consisting of Common Stock and Warrants

September 29, 2016

EG&S acted as counsel to the Placement Agent

Integrity Applications, Inc.

(OTCMKTS:IGAP)

\$25,548,100

Private investment in public equity (PIPE)
consisting of Convertible Stock and Warrants

April 8, 2016

EG&S acted as counsel to the agent

Lilis Energy

(OTCQB:LLEX)

\$20,000,000

Private investment in public equity (PIPE)
consisting of Common Stock and Warrants

June 22, 2016

EG&S acted as counsel to the Investor

Neonode, Inc.

\$8,600,000

Private investment in public equity (PIPE)
consisting of Common Stock and Warrants

August 17, 2016

EG&S acted as counsel to the Placement Agent

ToughBuilt Industries Inc.

\$5,700,000

Private investment in public equity (PIPE)
consisting of Common Stock and Warrants

October 17, 2016

EG&S acted as counsel to the Investor

1345 Avenue of the Americas New York, NY 10105-0302

phone (212) 370-1300 fax (212) 370-7889

www.egsllp.com

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Cellular Biomedicine Group, Inc. (OTCMKTS:ISCO)

\$43,130,000

Private investment in public equity (PIPE)
consisting of Convertible Preferred Stock and Warrants

April 15, 2016

EG&S acted as counsel to Cellular Biomedicine

MagneGas Corporation (NASDAQ:MNGA)

\$10,600,000

Private investment in public equity (PIPE) consisting
of Senior Convertible Debentures and Warrants

June 29, 2016

EG&S acted as counsel to the Investor

International Stem Cell Corp. (OTCMKTS:ISCO)

\$6,310,000

Private investment in public equity (PIPE)
consisting of Convertible Preferred Stock and Warrants

March 15, 2016

EG&S acted as counsel to the Placement Agent

ImmuCell Corporation (NASDAQ:ICCC)

\$3,464,370

Private investment in public equity (PIPE)
consisting of Common Stock

October 21, 2016

EG&S acted as counsel to the Placement Agent

Transgenomic, Inc. (NASDAQ:TBIO)

\$2,200,000

Private investment in public equity (PIPE)
consisting of Preferred Stock and Warrants

January 8, 2016

EG&S acted as counsel to the Placement Agent

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