

Ellenoff Grossman & Schole LLP

2016 Representative At-The-Market Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Anthera Pharmaceuticals

(NASDAQ:ANTH)

\$25,000,000

At-The-Market (ATM) equity offering

April 21, 2016

EG&S acted as counsel to the Placement Agent

Synthesis Energy Systems Inc.

(NASDAQ:SYMXX)

\$20,000,000

At-The-Market (ATM) equity offering

May 13, 2016

EG&S acted as counsel to the Placement Agent

Great Panther Silver Limited

(NYSEMKT:GPL)

\$10,000,000

At-The-Market (ATM) equity offering

April 20, 2016

EG&S acted as counsel to the Placement Agent

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