

# Ellenoff Grossman & Schole LLP

## 2016 Representative Initial and Other Public Offering Transactions

Areas of Practice Include:

- CORPORATE AND SECURITIES
- PUBLIC OFFERING
- PRIVATE EQUITY / VENTURE CAPITAL
- MERGERS AND ACQUISITIONS
- PRIVATE INVESTMENT FUNDS
- REAL ESTATE DEVELOPMENT & FINANCE
- COMMERCIAL LEASING
- BROKER-DEALER REGULATION
- INTERNATIONAL AND DOMESTIC TAX

**Conyers Park Acquisition Corp.**  
(NASDAQ:CPAAU)

**\$402,500,000**

**Deutsche Bank Securities and Goldman, Sachs & Co.**

acted as joint book-runners in an initial public offering

July 20, 2016

EG&S acted as counsel to Conyers Park

**M III Acquisition Corp.**  
(NASDAQ:MIIIU)

**\$150,000,000**

**Cantor Fitzgerald & Co.**

acted as the sole book-running manager in an initial public offering

July 12, 2016

EG&S acted as counsel to M III

**KLR Energy Acquisition Corp.**  
(NASDAQ:KLREU)

**\$80,000,000**

**EarlyBird Capital**

acted as the sole book-running manager in an initial public offering

March 16, 2016

EG&S acted as counsel to KLR

**Kew Media Group Inc.**  
(TSX:KEW.UN)

**\$70,000,000**

**TD Securities, Inc., Cantor Fitzgerald & CO. and National Bank Financial Inc.**

acted as the underwriters in an initial public offering

June 14, 2016

EG&S acted as U.S. counsel to Kew Media

**Stellar Acquisition III**  
(NASDAQ:STLRU)

**\$65,000,000**

**Maxim Group**

acted as the sole book-runner in an initial public offering

October 20, 2015

EG&S acted as counsel to Stellar

**Hennessy Capital Acquisition Corp.**  
(NASDAQ:HCAC)

has completed a merger with United Subcontractors, Inc. with an aggregate value of \$348,500,000

April 4, 2016

EG&S acted as U.S. counsel to Hennessy

1345 Avenue of the Americas New York, NY 10105-0302  
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### **DT Asia Investments Limited** (NASDAQ:CADT)

has completed a business combination with Adrie Global Holdings Limited valued at \$204,000,000, pursuant to which Adrie became a wholly-owned subsidiary of DT Asia

July 6, 2016

EG&S acted as counsel to DT Asia

### **Terrapin 3 Acquisition Corp.** (NASDAQ:HCACU)

has completed a business combination with Yatra Online valued at \$93,000,000, pursuant to which Terrapin has become a partially owned subsidiary of Yatra

December 19, 2016

EG&S acted as counsel to Terrapin

### **Origo Acquisition Corp.** (NASDAQ:OACQ)

has completed a business combination with Aina Le'a, Inc. a residential and commercial real estate developer of distinctive masterplanned communities in Hawaii

October 29, 2016

EG&S acted as counsel to Hydra Industries

### **Pacific Special Acquisition Corp.** (NASDAQ:PAACU)

has completed a business combination with Borqs International Holding Corp., a leading global provider of smart connected devices and cloud service solutions for the Internet of Things industry. Upon closing, under the merger agreement, Borqs will become the operating entity in the combined company.

December 27, 2016

EG&S acted as counsel to Pacific

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### MotifBio plc

(NASDAQ:MTFB)

**\$25,000,000**

**H.C. Wainwright & Co.**  
acted as the sole book running manager  
in an underwritten public offering

November 23, 2016

EG&S acted as counsel to the Underwriter

### Bio America Inc.

(OTCMKTS:BOAA)

**\$13,000,000**

**H.C. Wainwright & Co.**  
acted as the sole book running manager  
in an underwritten public offering

January 21, 2016

EG&S acted as counsel to the Underwriter

### RXi Pharmaceuticals Corp.

(NASDAQ:RXII)

**\$11,500,000**

**Ladenburg Thalmann & Co Inc.**  
acted as the sole book runner in an  
underwritten public offering

December 21, 2016

EG&S acted as counsel to the Underwriter

### BioAmber Inc.

(NYSE:BIOA)

**\$8,896,796**

**Rodman & Renshaw**  
acted as the sole book running manager in an  
underwritten public offering

December 23, 2016

EG&S acted as counsel to the Underwriter

### Cellectar Biosciences, Inc.

(NASDAQ:CLRB)

**\$8,000,000**

**Ladenburg Thalmann & Co. Inc.**  
acted as the sole book runner in an  
underwritten public offering

November 23, 2016

EG&S acted as counsel to the Underwriter

### Stemcells, Inc.

(NASDAQ:STEM)

**\$8,000,000**

**Maxim Group LLC**  
acted as the sole book running manager in an  
underwritten public offering

March 24, 2016

EG&S acted as counsel to the Underwriter

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### Mast Therapeutics

(NYSEMKT:MSTX)

**\$7,520,000**

#### Maxim Group LLC

acted as co-manager in an  
underwritten public offering

February 16, 2016

EG&S acted as counsel to the underwriter

### Champions Oncology Inc.

(NASDAQ:CSBR)

**\$5,000,000**

#### National Securities Corporation

acted as the sole book-runner  
in an underwritten public offering

June 15, 2016

EG&S acted as counsel to Champions

### Optex Systems Holdings, Inc.

(OTCQB:OPXS)

**\$4,751,945**

#### Joseph Gunnar & Co.

acted as the sole book-running manager  
in an underwritten public offering

August 26, 2016

EG&S acted as counsel to the underwriter

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