

Ellenoff Grossman & Schole LLP

2016 Representative SPAC Business Combination Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY /
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUND

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Hennessy Capital Acquisition Corp.

(NASDAQ:HCAC)

has completed a merger with
United Subcontractors, Inc.
with an aggregate value of \$384,500,000

April 4, 2016

EG&S acted as U.S. counsel to Hennessy

DT Asia Investments Limited

(NASDAQ:CADT)

has completed a business combination with
Adrie Global Holdings Limited valued at \$204,000,000,
pursuant to which Adrie became a wholly-owned
subsidiary of DT Asia

July 6, 2016

EG&S acted as counsel to DT Asia

Terrapin 3 Acquisition Corp.

(NASDAQ:HCACU)

has completed a business combination with
Yatra Online valued at \$93,000,000, pursuant to
which Terrapin has become a partially owned
subsidiary of Yatra

December 19, 2016

EG&S acted as counsel to Terrapin

Origo Acquisition Corp.

(NASDAQ:OACQ)

has completed a business combination with
Aina Le'a, Inc., a residential and commercial real estate
developer of distinctive masterplanned
communities in Hawaii

October 29, 2016

EG&S acted as counsel to Origo

Pacific Special Acquisition Corp.

(NASDAQ:PAACU)

has completed a business combination with Borqs
International Holding Corp., a leading global
provider of smart connected devices and cloud service
solutions for the Internet of Things industry. Upon
closing, under the merger agreement, Borqs will become
the operating entity in the combined company

December 27, 2017

EG&S acted as counsel to Pacific

1345 Avenue of the Americas New York, NY 10105-0302

phone (212) 370-1300 fax (212) 370-7889

www.egsllp.com