

# Ellenoff Grossman & Schole LLP

## *2017 Representative Initial Public Offering Transactions*

Areas of Practice Include:

CORPORATE AND  
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/  
VENTURE CAPITAL

MERGERS AND  
ACQUISITIONS

PRIVATE  
INVESTMENT FUNDS

REAL ESTATE  
DEVELOPMENT &  
FINANCE

COMMERCIAL LEASING

BROKER-DEALER  
REGULATION

INTERNATIONAL AND  
DOMESTIC TAX

### Legacy Acquisition

(NYSE:LGCU)

**\$300,000,000**

**Cantor Fitzgerald and Stifel**

acted as lead managers  
in an initial public offering

November 16, 2017

EG&S acted as counsel to Legacy

### Haymaker Acquisition Corp.

(NASDAQ:HAYU)

**\$300,000,000**

**Cantor Fitzgerald**

acted as lead manager  
in an initial public offering

October 24, 2017

EG&S acted as counsel to Haymaker

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**Kayne Anderson Acquisition Corp.**  
(NASDAQ:KAACU)

**\$350,000,000**

**Citigroup, Deutsche Bank Securities Inc.  
and Credit Suisse Securities (USA) LLC**

acted as joint book-running managers  
in an initial public offering

March 30, 2017

EG&S acted as counsel to Kayne Anderson

**Matlin & Partners Acquisition Corp.**  
(NASDAQ:MPACU)

**\$325,000,000**

**Cantor Fitzgerald & Co.**

acted as the sole book-running manager  
in an initial public offering

March 15, 2017

EG&S acted as counsel to Matlin & Partners

**Industrea Acquisition Corp.**  
(NASDAQ:INDUU)

**\$230,000,000**

**FBR Capital Markets and  
B. Riley & Co., LLC**

acted as joint book-running managers  
in an initial public offering

August 1, 2017

EG&S acted as counsel to the Underwriters

**Hennessy Capital Acquisition Corp. III**  
(NYSEMKT:HCACU)

**\$225,000,000**

**Credit Suisse Securities (USA) LLC  
and Stifel, Nicolaus & Co., Inc.**

acted as joint book-running managers  
in an initial public offering

June 28, 2017

EG&S acted as counsel to Hennessy Capital

**National Energy Services  
Reunited Corp.**  
(NASDAQ:NESRU)

**\$210,000,000**

**Maxim Group LLC  
and National Bank of Canada Financial**

acted as the sole book runner  
in an initial public offering

May 17, 2017

EG&S acted as counsel to National Energy

**Fintech Acquisition Corp. II**  
(NASDAQ:FNTEU)

**\$153,000,000**

**Cantor Fitzgerald & Co.**

acted as the sole book-running manager  
in an initial public offering

January 25, 2017

EG&S acted as counsel to the Cantor Fitzgerald

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### Forum Merger Corporation

(NASDAQ:FMCIU)

**\$150,000,000**

#### EarlyBirdCapital, Inc.

acted as the sole book-running manager  
in an initial public offering

April 12, 2017

EG&S acted as counsel to Forum Merger

### Constellation Alpha Capital Corp.

(NASDAQ:CNACU)

**\$143,750,000**

#### Cowen Inc.

acted as the sole book-running manager  
in an initial public offering

June 23, 2017

EG&S acted as counsel to Constellation

### KBL Merger Corp. IV

(NASDAQ:KBLM)

**\$100,000,000**

#### Ladenburg Thalmann & Co. Inc, B. Riley & Co. and FBR

acted as joint book-running managers  
in an initial public offering

June 7, 2017

EG&S acted as counsel to KBL

### I-AM Capital Acquisition Corp.

(NASDAQ:IAMXU)

**\$50,000,000**

#### Maxim Group, LLC

acted as the sole book-running manager  
in an initial public offering

August 18, 2017

EG&S acted as counsel to I-Am

### Draper Oakwood Technology Acquisition, Inc.

(NASDAQ:DOTAU)

**\$50,000,000**

#### EarlyBirdCapital, Inc.

acted as the sole book-running manager  
in an initial public offering

September 20, 2017

EG&S acted as counsel to Draper Oakwood

### ImmunoCellular Therapeutics

(NYSE:IMUC)

**\$5,000,000**

#### Maxim Group, LLC

acted as the sole book-running manager  
in an initial public offering

July 24, 2017

EG&S acted as counsel to Maxim Group