

Ellenoff Grossman & Schole LLP

2017 Representative Registered Direct Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Amyris Inc.

(NASDAQ:AMRS)

\$87,343,875

Registered Direct Offering of Convertible Preferred Stock and Warrants by **Rodman & Renshaw**, which acted as placement agent

May 11, 2017

EG&S acted as counsel to the Placement Agent

CytRx Corporation

(NASDAQ:CYTR)

\$15,000,000

Registered Direct Offering of Common Stock by **H.C. Wainwright & Co., LLC**, which acted as placement agent

May 1, 2017

EG&S acted as counsel to the Placement Agent

EKSO Bionics Holdings, Inc.

(NASDAQ:EKSO)

\$11,719,597

Registered Direct Offering of Common Stock and Warrants by **B. Riley & Co. LLC**, which acted as placement agent

April 6, 2017

EG&S acted as counsel to the Placement Agent

Real Goods Solar, Inc.

(NASDAQ:RGSE)

\$11,484,869

Registered Direct Offering of Common Stock and Series K Warrants by **Roth Capital Partners, LLC**, which acted as the exclusive placement agent

February 6, 2017

EG&S acted as counsel to the Placement Agent

Biocept Inc.

(NASDAQ:BIOC)

\$9,296,672

Registered Direct Offering of Common Stock and Warrants by **Roth Capital Partners, LLC**, which acted as the lead placement agent

March 31, 2017

EG&S acted as counsel to the Lead Investor

Biostage, Inc.

(NASDAQ:BSTG)

\$8,000,000

Registered Direct Offering of Common Stock and Warrants by **Rodman and Renshaw**, which acted as exclusive placement agent

February 15, 2017

EG&S acted as counsel to the Placement Agent

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Northwest Biotherapeutics Inc. (OTCQB:NWBO)

\$7,399,359

Registered Direct Offering of Common Stock
and Warrants by **Rodman & Renshaw**,
which acted as placement agent

March 22, 2017

EG&S acted as counsel to the Placement Agent

Titan Medical Inc. (TSX:TMD)

\$7,356,682

Registered Direct Offering of Common Stock
and Warrants by **Maxim Group LLC**,
which acted as co-placement agent

July 28, 2017

EG&S acted as counsel to the Co-Placement Agent

Trovagene, Inc. (NASDAQ:TROV)

\$7,100,000

Registered Direct Offering of Common Stock
and Warrants by **Maxim Group LLC**,
which acted as placement agent

July 21, 2017

EG&S acted as counsel to the Placement Agent

Arch Therapeutics Inc. (OTCQB:ARTH)

\$6,100,000

Registered Direct Offering of Common Stock
and Warrants by Investors

February 24, 2017

EG&S acted as counsel to the Lead Investor

Real Goods Solar, Inc. (NASDAQ:RGSE)

\$6,000,000

Registered Direct Offering of Common Stock
and Series M Warrants by **Roth Capital Partners**,
LLC, which acted as the exclusive placement agent

February 10, 2017

EG&S acted as counsel to the Placement Agent

Prima BioMed Ltd. (NASDAQ:PBMD)

\$5,000,000

Registered Direct Offering of Common Stock and
Warrants by **Maxim Group LLC**, which acted
as the sole placement agent

February 15, 2017

EG&S acted as counsel to the Placement Agent