

Ellenoff Grossman & Schole LLP

2017 Representative Mergers & Acquisitions Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Global Partner Acquisition Corp.

(NASDAQ:PGPAC)

announced that they have entered into a
definitive merger agreement with
Purple Innovation, LLC.
The transaction is valued at \$900,000,000

November 2, 2017

EG&S acted as counsel to Global Partner Acquisition Corp.

M III Acquisition Corp.

(NASDAQ:MIII)

announced that it has entered into a
definitive agreement and plan of merger with
IEA Energy Services LLC

November 3, 2017

EG&S acted as special SPAC counsel to M III

Avista Healthcare Public Acquisition

(NASDAQ:AHPA)

announced that it has entered into a definitive
merger agreement with
Envigo International Holdings, Inc.

August 21, 2017

EG&S acted as special SPAC counsel to Envigo

Rimini Street, Inc.

(NASDAQ:RMNI)

announced the closing of its merger with
GP Investments Acquisition Corp. The
transaction is valued at \$50,000,000

October 11, 2017

EG&S acted as counsel to Cowen,
financial and capital markets advisor to Reimini