

Ellenoff Grossman & Schole LLP

2018 Representative Initial Public Offering Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

SSLJ.com Limited
(NASDAQ:SSLJ)

\$20,000,000

Bousted Securities, LLC

acted as the underwriter
in an initial public offering

February 2, 2018

EG&S acted as counsel to SSLJ.com

Senmiao Technology Limited
(NASDAQ:AIHS)

\$12,000,000

ViewTrade Securities, Inc.

acted as the sole book-running manager
in an initial public offering

March 16, 2018

EG&S acted as counsel to Senmiao

ElectraMeccania Vehicles Corp.
(NASDAQ:SOLO)

\$10,000,000

**The Benchmark Company, LLC and
ThinkEquity, LLC**

acted as joint book-running managers
in an initial public offering

August 13, 2018

EG&S acted as counsel to the Underwriters

Airborne Wireless Network
(OTCQB:ABWN)

\$8,000,000

Maxim Group LLC

acted as sole book-running manager
in an initial public offering

May 29, 2018

EG&S acted as counsel to Maxim Group LLC

Farmmi, Inc.
(NASDAQ:FAMI)

\$6,720,000

ViewTrade Securities Inc.

acted as the sole book-running manager
in an initial public offering

February 16, 2018

EG&S acted as counsel to Farmmi

Golden Bull Limited
(NASDAQ:DNJR)

\$6,200,000

ViewTrade Securities Inc.

acted as the sole book-running manager
in an initial public offering

March 20, 2018

EG&S acted as counsel to the Golden Bull

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