

Ellenoff Grossman & Schole LLP

2018 Representative PIPE and Registered Direct Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Arcadia Biosciences, Inc.

(NASDAQ:RKDA)

\$10,000,000

Private investment in public equity (PIPE) consisting of Common Stock and Warrants

May 21, 2018

EG&S acted as counsel to the Placement Agent

Real Goods Solar, Inc.

(NASDAQ:RGSE)

\$5,000,000

Private investment in public equity (PIPE) consisting of Common Stock and Warrants

April 9, 2018

EG&S acted as counsel to the Placement Agent

Smith Micro Software Inc.

(NASDAQ:SMSI)

\$5,000,000

Private investment in public equity (PIPE) consisting of Common Stock and Warrants

March 5, 2018

EG&S acted as counsel to the Placement Agent

BioDelivery Sciences International

(NASDAQ:BDSI)

\$50,000,000

Registered Direct Offering of Series B Non-Voting Convertible Preferred Stock by **William Blair & Company, L.L.C.**, which acted as the sole placement agent

May 22, 2018

EG&S acted as counsel to BioDelivery

MannKind Corporation

(NASDAQ:MNKD)

\$28,000,000

Registered Direct Offering of Common Stock and Warrants by **H.C. Wainwright & Co.** which acted as the exclusive placement agent

April 9, 2018

EG&S acted as counsel to the Placement Agent

Moleculin Biotech, Inc.

(NASDAQ:MBRX)

\$9,009,000

Registered Direct Offering of Common Stock and Warrants by **Roth Capital Partners**, which acted as exclusive placement agent

February 21, 2018

EG&S acted as counsel to the Placement Agent