

# Ellenoff Grossman & Schole LLP

## 2018 Representative SPAC Initial Public Offering Transactions

Areas of Practice Include:

CORPORATE AND  
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/  
VENTURE CAPITAL

MERGERS AND  
ACQUISITIONS

PRIVATE  
INVESTMENT FUNDS

REAL ESTATE  
DEVELOPMENT &  
FINANCE

COMMERCIAL LEASING

BROKER-DEALER  
REGULATION

INTERNATIONAL AND  
DOMESTIC TAX

### Far Point Acquisition Corp.

(NYSE:FPAC)

**\$632,500,000**

#### Credit Suisse and BofA Merrill Lynch

acted as joint book-running managers  
in an initial public offering

June 14, 2018

EG&S acted as counsel to Far Point

### Trinity Merger Corp.

(NASDAQ:TMCXU)

**\$345,00,000**

#### B. Riley, FBR, Inc.

acted as the sole book-running manager  
in an initial public offering

May 15, 2018

EG&S acted as counsel to the underwriter

### Fintech Acquisition Corp. III

(NASDAQ:FTAC)

**\$345,000,000**

#### Cantor Fitzgerald

acted as joint book-running managers  
in an initial public offering

January 16, 2018

EG&S acted as counsel to Fintech

### Nebula Acquisition Corp.

(NASDAQ:NEBU.U)

**\$275,000,000**

#### Deutsche Bank Securities and Goldman Sachs & Co. LLC

acted as joint book-running managers  
in an initial public offering

January 16, 2018

EG&S acted as counsel to Nebula

### CF Finance Acquisition Corp.

(NASDAQ:CFFAU)

**\$258,000,00000**

#### Cantor Fitzgerald & Co.

acted as the sole book-running manager  
in an initial public offering

December 12, 2018

EG&S acted as counsel to CF Financey

### Thunder Bridge Acquisition Ltd.

(NASDAQ:TBRGU)

**\$225,000,000**

#### Cantor Fitzgerald & Co.

acted as the sole book-running manager  
in an initial public offering

June 21, 2018

EG&S acted as counsel to Thunder Bridge

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### TKK Symphony Acquisition Corp. (NASDAQ:TKKSU)

**\$220,000,000**

#### EarlyBirdCapital, Inc.

acted as the sole book-running manager  
in an initial public offering

August 20, 2018

EG&S acted as counsel to TKK Symphony

### AMCI Acquisition Corp. (NASDAQ:AMCI)

**\$200,000,000**

#### Jefferies LLC

acted as the sole book-running manager  
in an initial public offering

November 15, 2018

EG&S acted as counsel to AMCI

### ChaSerg Technology Acquisition Corp (NASDAQ:CTACU)

**\$200,000,000**

#### Cantor Fitzgerald & Co.

acted as the sole book-running manager  
in an initial public offering

October 4, 2018

EG&S acted as counsel to ChaSerg

### Mudrick Capital Acquisition Corp. (NASDAQ:MUDS.U)

**\$200,000,000**

#### Cantor Fitzgerald & Co.

acted as the sole book-running manager  
in an initial public offering

February 12, 2018

EG&S acted as counsel to Mudrick

### Forum Merger II Corp. (NASDAQ:FMCIU)

**\$200,000,000**

#### Jefferies LLC

acted as the sole book-running manager  
in an initial public offering

August 2, 2018

EG&S acted as counsel to Forum

### Twelve Seas Investment Co. (NASDAQ:TWLVU)

**\$180,000,000**

#### EarlyBirdCapital, Inc.

acted as the sole book-running manager  
in an initial public offering

June 22, 2018

EG&S acted as counsel to Twelve Seas

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**LF Capital Acquisition Corp.**  
(NASDAQ:LFACU)

**\$155,250,000**

**B. Riley FBR, Inc. and Raymond  
James & Associates, Inc.**

acted as underwriters  
in an initial public offering

June 25, 2018

EG&S acted as counsel to the underwriters

**Megalith Financial Acquisition Corp.**  
(NYSE:MAFCU)

**\$150,00,000**

**Chardan Capital Markets**

acted as the sole book-running manager  
in an initial public offering

August 28, 2018

EG&S acted as counsel to Megalith

**Tiberius Acquisition Corp.**  
(NASDAQ:TIBRU)

**\$150,000,000**

**Cantor Fitzgerald & Co. and  
Dowling & Partners Securities LLC**

acted as joint book-running managers  
in an initial public offering

March 20, 2018

EG&S acted as counsel to Tiberius

**Allegro Merger Corp.**  
(NASDAQ:ALGRU)

**\$149,500,000**

**Cantor Fitzgerald & Co.**

acted as the sole book-running manager  
in an initial public offering

July 9, 2018

EG&S acted as counsel to the underwriters

**Gordon Pointe Acquisition Corp.**  
(NASDAQ:GPAQU)

**\$125,000,00000**

**B. Riley FBR, Inc.**

acted as the sole book-running manager  
in an initial public offering

January 30, 2018

EG&S acted as counsel to the underwritery

**MTech Acquisition Corp.**  
(NASDAQ:MTECU)

**\$50,000,000**

**EarlyBirdCapital, Inc.**

acted as the sole book-running manager  
in an initial public offering

February 1, 2018

EG&S acted as counsel to MTech

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### Tenzing Acquisition Corp.

(NASDAQ:TZACU)

**\$55,000,000**

#### Maxim Group LLC

acted as the sole book-running manager  
in an initial public offering

August 23, 2018

EG&S acted as counsel to Tenzing

### HL Acquisitions Corp.

(NASDAQ:HCCHU)

**\$55,000,000**

#### EarlyBirdCapital, Inc.

acted as the sole book-running manager  
in an initial public offering

June 28, 2018

EG&S acted as counsel to the underwriters

### Greenland Acquisition Corp.

(NASDAQ:GLACU)

**\$44,000,000**

#### Chardan Capital Markets

acted as the sole book-running manager  
in an initial public offering

July 27, 2018

EG&S acted as counsel to Greenland

### Longevity Acquisition Corp.

(NASDAQ:LOACU)

**\$40,000,000**

#### Cantor Fitzgerald & Co.

acted as the sole book-running manager  
in an initial public offering

August 31, 2018

EG&S acted as counsel to Longevity