Ellenoff Grossman & Schole LLP

2018 Representative SPAC Initial Public Offering Transactions

Far Point Acquisition Corp. (NYSE: FPAC)
$632,500,000
Credit Suisse and BofA Merrill Lynch
acted as joint book-running managers in an initial public offering
June 14, 2018
EG&S acted as counsel to Far Point

Trinity Merger Corp. (NASDAQ: TMCXU)
$345,000,000
B. Riley, FBR, Inc.
acted as the sole book-running manager in an initial public offering
May 15, 2018
EG&S acted as counsel to the underwriter

Fintech Acquisition Corp. III (NASDAQ: FTAC)
$345,000,000
Cantor Fitzgerald
acted as joint book-running managers in an initial public offering
January 16, 2018
EG&S acted as counsel to Fintech

Nebula Acquisition Corp. (NASDAQ: NEBU.U)
$275,000,000
Deutsche Bank Securities and Goldman Sachs & Co. LLC
acted as joint book-running managers in an initial public offering
January 16, 2018
EG&S acted as counsel to Nebula

CF Finance Acquisition Corp. (NASDAQ: CFPAU)
$258,000,000
Cantor Fitzgerald & Co.
acted as the sole book-running manager in an initial public offering
December 12, 2018
EG&S acted as counsel to CF Financey

Thunder Bridge Acquisition Ltd. (NASDAQ: TBGC)
$225,000,000
Cantor Fitzgerald & Co.
acted as the sole book-running manager in an initial public offering
June 21, 2018
EG&S acted as counsel to Thunder Bridge
### 2018 Representative SPAC Initial Public Offering Transactions

<table>
<thead>
<tr>
<th>Company Name</th>
<th>Offering Price</th>
<th>Manager/Advisor</th>
<th>Date of Offering</th>
<th>Counsel</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>TKK Symphony Acquisition Corp.</strong>&lt;sup&gt;(NASDAQ:TKKSU)&lt;/sup&gt;</td>
<td>$220,000,000</td>
<td>EarlyBirdCapital, Inc.</td>
<td>August 20, 2018</td>
<td>EG&amp;S acted as counsel to TKK Symphony</td>
</tr>
<tr>
<td><strong>AMCI Acquisition Corp.</strong>&lt;sup&gt;(NASDAQ:AMCI)&lt;/sup&gt;</td>
<td>$200,000,000</td>
<td>Jefferies LLC</td>
<td>November 15, 2018</td>
<td>EG&amp;S acted as counsel to AMCI</td>
</tr>
<tr>
<td><strong>ChaSerg Technology Acquisition Corp.</strong>&lt;sup&gt;(NASDAQ:CTACU)&lt;/sup&gt;</td>
<td>$200,000,000</td>
<td>Cantor Fitzgerald &amp; Co.</td>
<td>October 4, 2018</td>
<td>EG&amp;S acted as counsel to ChaSerg</td>
</tr>
<tr>
<td><strong>Mudrick Capital Acquisition Corp.</strong>&lt;sup&gt;(NASDAQ:MUDS.U)&lt;/sup&gt;</td>
<td>$200,000,000</td>
<td>Cantor Fitzgerald &amp; Co.</td>
<td>February 12, 2018</td>
<td>EG&amp;S acted as counsel to Mudrick</td>
</tr>
<tr>
<td><strong>Forum Merger II Corp.</strong>&lt;sup&gt;(NASDAQ:FMCIU)&lt;/sup&gt;</td>
<td>$200,000,000</td>
<td>Jefferies LLC</td>
<td>August 2, 2018</td>
<td>EG&amp;S acted as counsel to Forum</td>
</tr>
<tr>
<td><strong>Twelve Seas Investment Co.</strong>&lt;sup&gt;(NASDAQ:TWLVU)&lt;/sup&gt;</td>
<td>$180,000,000</td>
<td>EarlyBirdCapital, Inc.</td>
<td>June 22, 2018</td>
<td>EG&amp;S acted as counsel to Twelve Seas</td>
</tr>
</tbody>
</table>

Areas of Practice Include:
- Corporate and Securities
- Public Offering
- Private Equity/Venture Capital
- Mergers and Acquisitions
- Private Investment Funds
- Real Estate Development & Finance
- Commercial Leasing
- Broker-Dealer Regulation
- International and Domestic Tax

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2018 Representative SPAC Initial Public Offering Transactions

**LF Capital Acquisition Corp.**
(NASDAQ:LFACU)
$155,250,000
B. Riley FBR, Inc. and Raymond James & Associates, Inc.
acted as underwriters in an initial public offering
June 25, 2018
EG&S acted as counsel to the underwriters

**Megalith Financial Acquisition Corp.**
(NASDAQ:MAPC)
$150,000,000
Chardan Capital Markets
acted as the sole book-running manager in an initial public offering
August 28, 2018
EG&S acted as counsel to Megalith

**Tiberius Acquisition Corp.**
(NASDAQ:TIBR)
$150,000,000
Cantor Fitzgerald & Co. and Dowling & Partners Securities LLC
acted as joint book-running managers in an initial public offering
March 20, 2018
EG&S acted as counsel to Tiberius

**Allegro Merger Corp.**
(NASDAQ:ALGR)
$149,500,000
Cantor Fitzgerald & Co.
acted as the sole book-running manager in an initial public offering
July 9, 2018
EG&S acted as counsel to the underwriters

**Gordon Pointe Acquisition Corp.**
(NASDAQ:GPAQ)
$125,000,000
B. Riley FBR, Inc.
acted as the sole book-running manager in an initial public offering
January 30, 2018
EG&S acted as counsel to the underwriters

**MTech Acquisition Corp.**
(NASDAQ:MTECU)
$50,000,000
EarlyBirdCapital, Inc.
acted as the sole book-running manager in an initial public offering
February 1, 2018
EG&S acted as counsel to MTech
Ellenoff Grossman & Schole LLP

2018 Representative SPAC Initial Public Offering Transactions

Tenzing Acquisition Corp.  
(NASDAQ: TZACU)  
$55,000,000  
Maxim Group LLC  
acted as the sole book-running manager in an initial public offering  
August 23, 2018  
EG&S acted as counsel to Tenzing

HL Acquisitions Corp.  
(NASDAQ: HCCU)  
$55,000,000  
EarlyBirdCapital, Inc.  
acted as the sole book-running manager in an initial public offering  
June 28, 2018  
EG&S acted as counsel to the underwriters

Greenland Acquisition Corp.  
(NASDAQ: GLACU)  
$44,000,000  
Chardan Capital Markets  
acted as the sole book-running manager in an initial public offering  
July 27, 2018  
EG&S acted as counsel to Greenland

Longevity Acquisition Corp.  
(NASDAQ: LOACU)  
$40,000,000  
Cantor Fitzgerald & Co.  
acted as the sole book-running manager in an initial public offering  
August 31, 2018  
EG&S acted as counsel to Longevity

Areas of Practice Include:

- CORPORATE AND SECURITIES
- PUBLIC OFFERING
- PRIVATE EQUITY/ VENTURE CAPITAL
- MERGERS AND ACQUISITIONS
- PRIVATE INVESTMENT FUND
- REAL ESTATE DEVELOPMENT & FINANCE
- COMMERCIAL LEASING
- BROKER-DEALER REGULATION
- INTERNATIONAL AND DOMESTIC TAX

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