

The First Half 2015 PIPE Market

Placement Agent Counsel League Table By Number of Transactions

Ellenoff Grossman & Schole LLP	35
Goodwin Procter, LLP	15
Lowenstein Sandler, PC	9
Mintz, Levin, Cohn, Ferris, Glovsky & Popeo, PC	6
Latham & Watkins, LLP	6
Faegre Baker Daniels LLP	6
Cooley LLP	5
Sichenzia Ross Friedman Ference, LLP	4
Graubard Miller	4
Covington & Burling	3