

Ellenoff Grossman & Schole LLP

Representative Merger/Acquisition Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

LITIGATION IN STATE
& FEDERAL COURTS

INTERNATIONAL AND
DOMESTIC TAX

Densen Equipment Ltd.

has completed a reverse merger/
share exchange with

Royaltech Corp. (OTCBB:RYLT)

September 9, 2008

EG&S acted as counsel to Densen Equipment Ltd.

Qmotions, Inc.

has completed its
reverse acquisition with

Actiga Corporation (OTCBB:AGAC)

January 14, 2008

EG&S acted as counsel to Qmotions, Inc.

AVP, Inc.

(OTCBB:AVPI)

has completed a reverse merger of its
wholly-owned subsidiary with and into

Othnet, Inc.

February 28, 2005

EG&S acted as counsel to the underwriter

Hudson Holding Corporation (OTCBB:HDHL)

has completed a reverse merger of its
wholly-owned subsidiary with and into

Health Outcomes Management, Inc.

June 13, 2005

EG&S acted as counsel to Hudson Holding Corporation

Conversion Services International, Inc. (OTCBB:CSII)

has completed a reverse merger
into a wholly-owned subsidiary of

LCS Group, Inc.

January 30, 2004

EG&S acted as counsel to Conversion Services

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