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Ellenoff Grossman & Schole LLP

Representative SPAC Initial Public Offering Transactions

Far Point Acquisition Corp.
(NYSE:FPAC)

$632,500,000

Credit Suisse and BofA Merrill Lynch

acted as joint book-running managers in an initial public offering

June 14, 2018

EG&S acted as counsel to Far Point

Trinity Merger Corp.
(NASDAQ:TMCXU)

$345,00,000

B. Riley, FBR, Inc.

acted as the sole book-running manager in an initial public offering

May 15, 2018

EG&S acted as counsel to the underwriter

Fintech Acquisition Corp. III
(NASDAQ:FTAC)

$345,000,000

Cantor Fitzgerald

acted as joint book-running managers in an initial public offering

January 16, 2018

EG&S acted as counsel to Fintech

Nebula Acquisition Corp.
(NASDAQ:NEBU.U)

$275,000,000

Deutsche Bank Securities and Goldman Sachs & Co. LLC

acted as joint book-running managers in an initial public offering

January 16, 2018

EG&S acted as counsel to Nebula

CF Finance Acquisition Corp.
(NASDAQ:CFFAU)

$258,000,00000

Cantor Fitzgerald & Co.

acted as the sole book-running manager in an initial public offering

December 12, 2018

EG&S acted as counsel to CF Financey

Thunder Bridge Acquisition Ltd.
(NASDAQ:TBRGU)

$225,000,000

Cantor Fitzgerald & Co.

acted as the sole book-running manager in an initial public offering

June 21, 2018

EG&S acted as counsel to Thunder Bridge

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Ellenoff Grossman & Schole LLP

Representative SPAC Initial Public Offering Transactions

TKK Symphony Acquisition Corp.
(NASDAQ:TKKSU)

$220,000,000

EarlyBirdCapital, Inc.

acted as the sole book-running manager in an initial public offering

August 20, 2018

EG&S acted as counsel to TKK Symphony

AMCI Acquisition Corp.
(NASDAQ:AMCI)

$200,000,000

Jefferies LLC

acted as the sole book-running manager in an initial public offering

November 15, 2018

EG&S acted as counsel to AMCI

ChaSerg Technology Acquisition Corp
(NASDAQ:CTACU)

$200,000,000

Cantor Fitzgerald & Co.

acted as the sole book-running manager in an initial public offering

October 4, 2018

EG&S acted as counsel to ChaSerg

Mudrick Capital Acquisition Corp.
(NASDAQ:MUDS.U)

$200,000,000

Cantor Fitzgerald & Co.

acted as the sole book-running manager in an initial public offering

February 12, 2018

EG&S acted as counsel to Mudrick

Forum Merger II Corp.
(NASDAQ:FMCIUI)

$200,000,0000

Jefferies LLC

acted as the sole book-running manager in an initial public offering

August 2, 2018

EG&S acted as counsel to Forum

Twelve Seas Investment Co.
(NASDAQ:TWLVU)

$180,000,000

EarlyBirdCapital, Inc.

acted as the sole book-running manager in an initial public offering

June 22, 2018

EG&S acted as counsel to Twelve Seas

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Representative SPAC Initial Public Offering Transactions

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LF Capital Acquisition Corp.
(NASDAQ:LFACU)

$155,250,000

B. Riley FBR, Inc. and Raymond James & Associates, Inc.

acted as underwriters
in an initial public offering

June 25, 2018

EG&S acted as counsel to the underwriters

Megalith Financial Acquisition Corp.
(NSYE:MAFC.U)

$150,00,000

Chardan Capital Markets

acted as the sole book-running manager
in an initial public offering

August 28, 2018

EG&S acted as counsel to Megalith

Tiberius Acquisition Corp.
(NASDAQ:TIBRU)

$150,000,000

Cantor Fitzgerald & Co. and Dowling & Partners Securities LLC

acted as joint book-running managers
in an initial public offering

March 20, 2018

EG&S acted as counsel to Tiberius

Allegro Merger Corp.
(NASDAQ:ALGRU)

$149,500,000

Cantor Fitzgerald & Co.

acted as the sole book-running manager
in an initial public offering

July 9, 2018

EG&S acted as counsel to the underwriters

Gordon Pointe Acquisition Corp.
(NASDAQ:GPAQU)

$125,000,00000

B. Riley FBR, Inc.

acted as the sole book-running manager
in an initial public offering

January 30, 2018

EG&S acted as counsel to the underwritery

MTech Acquisition Corp.
(NASDAQ:MTECU)

$50,000,000

EarlyBirdCapital, Inc.

acted as the sole book-running manager
in an initial public offering

February 1, 2018

EG&S acted as counsel to MTech

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Ellenoff Grossman & Schole LLP

Representative SPAC Initial Public Offering Transactions

Tenzing Acquisition Corp.

(NASDAQ:TZACU)

$55,000,000

Maxim Group LLC

acted as the sole book-running manager in an initial public offering

August 23, 2018

EG&S acted as counsel to Tenzing

HL Acquisitions Corp.

(NASDAQ:HCCHU)

$55,000,000

EarlyBirdCapital, Inc.

acted as the sole book-running manager in an initial public offering

June 28, 2018

EG&S acted as counsel to the underwriters

Greenland Acquisition Corp.

(NASDAQ:GLACU)

$44,000,000

Chardan Capital Markets

acted as the sole book-running manager in an initial public offering

July 27, 2018

EG&S acted as counsel to Greenland

Longevity Acquisition Corp.

(NASDAQ:LOACU)

$40,000,000

Cantor Fitzgerald & Co.

acted as the sole book-running manager in an initial public offering

August 31, 2018

EG&S acted as counsel to Longevity

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Representative SPAC Initial Public Offering Transactions

Legacy Acquisition
(NYSE:LGC.U)

$300,000,000

Cantor Fitzgerald and Stifel

acted as lead managers
in an initial public offering

November 16, 2017

EG&S acted as counsel to Legacy

Haymaker Acquisition Corp.
(NASDAQ:HAYU)

$300,000,000

Cantor Fitzgerald

acted as lead manager
in an initial public offering

October 24, 2017

EG&S acted as counsel to Haymaker

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Representative SPAC Initial Public Offering Transactions

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- INTERNATIONAL AND DOMESTIC TAX

Kayne Anderson Acquisition Corp.
(NASDAQ:KAACU)

$350,000,000

Citigroup, Deutsche Bank Securities Inc. and Credit Suisse Securities (USA) LLC

acted as joint book-running managers in an initial public offering

March 30, 2017

EG&S acted as counsel to Kayne Anderson

Matlin & Partners Acquisition Corp.
(NASDAQ:MPACU)

$325,000,000

Cantor Fitzgerald & Co.

acted as the sole book-running manager in an initial public offering

March 15, 2017

EG&S acted as counsel to Matlin & Partners

Industrea Acquisition Corp.
(NASDAQ:INDUU)

$230,000,000

FBR Capital Markets and B. Riley & Co., LLC

acted as joint book-running managers in an initial public offering

August 1, 2017

EG&S acted as counsel to the Underwriters

Hennessy Capital Acquisition Corp. III
(NYSEMKT:HCAC.U)

$225,000,000

Credit Suisse Securities (USA) LLC and Stifel, Nicolaus & Co., Inc.

acted as joint book-running managers in an initial public offering

June 28, 2017

EG&S acted as counsel to Hennessy Capital

National Energy Services Reunited Corp.
(NASDAQ:NESRU)

$210,000,000

Maxim Group LLC and National Bank of Canada Financial

acted as the sole book runner in an initial public offering

May 17, 2017

EG&S acted as counsel to National Energy

Fintech Acquisition Corp. II
(NASDAQ:FNTEU)

$153,000,000

Cantor Fitzgerald & Co.

acted as the sole book-running manager in an initial public offering

January 25, 2017

EG&S acted as counsel to the Cantor Fitzgerald

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Ellenoff Grossman & Schole LLP

Representative SPAC Initial Public Offering Transactions

Forum Merger Corporation
(NASDAQ:FMCIU)

$150,000,000

EarlyBirdCapital, Inc.

acted as the sole book-running manager in an initial public offering

April 12, 2017

EG&S acted as counsel to Forum Merger

Constellation Alpha Capital Corp.
(NASDAQ:CNACU)

$143,750,000

Cowen Inc.

acted as the sole book-running manager in an initial public offering

June 23, 2017

EG&S acted as counsel to Constellation

KBL Merger Corp. IV
(NASDAQ:KBLM)

$100,000,000

Ladenburg Thalmann & Co. Inc, B. Riley & Co. and FBR

acted as joint book-running managers in an initial public offering

June 7, 2017

EG&S acted as counsel to KBL

I-AM Capital Acquisition Corp.
(NASDAQ:IAMXU)

$50,000,000

Maxim Group, LLC

acted as the sole book-running manager in an initial public offering

August 18, 2017

EG&S acted as counsel to I-Am

Draper Oakwood Technology Acquisition, Inc.
(NASDAQ:DOTAU)

$50,000,000

EarlyBirdCapital, Inc.

acted as the sole book-running manager in an initial public offering

September 20, 2017

EG&S acted as counsel to Draper Oakwood

ImmunoCellular Therapeutics
(NYSE:IMUC)

$5,000,000

Maxim Group, LLC

acted as the sole book-running manager in an initial public offering

July 24, 2017

EG&S acted as counsel to Maxim Group

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Representative SPAC Initial Public Offering Transactions

Conyers Park Acquisition Corp.
(NASDAQ:CPAUU)

$402,500,000

Deutsche Bank Securities and Goldman, Sachs & Co.

acted as joint book-runners in an initial public offering

July 20, 2016

EG&S acted as counsel to Conyers Park

M III Acquisition Corp.
(NASDAQ:MIIIU)

$150,000,000

Cantor Fitzgerald & Co.

acted as the sole book-running manager in an initial public offering

July 12, 2016

EG&S acted as counsel to M III

KLR Energy Acquisition Corp.
(NASDAQ:KLREU)

$80,000,000

EarlyBird Capital

acted as the sole book-running manager in an initial public offering

March 16, 2016

EG&S acted as counsel to KLR

Kew Media Group Inc.
(TSX:KEW.UN)

$70,000,000

TD Securities, Inc., Cantor Fitzgerald & CO. and National Bank Financial Inc.

acted as the underwriters in an initial public offering

June 14, 2016

EG&S acted as U.S. counsel to Kew Media

Stellar Acquisition III
(NASDAQ:STLRU)

$65,000,000

Maxim Group

acted as the sole book-runner in an initial public offering

October 20, 2015

EG&S acted as counsel to Stellar

Hennessy Capital Acquisition Corp.
(NASDAQ:HCAC)

has completed a merger with United Subcontractors, Inc. with an aggregate value of $348,500,000

April 4, 2016

EG&S acted as U.S. counsel to Hennesy

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Ellenoff Grossman & Schole LLP

Representative SPAC Initial Public Offering Transactions

DT Asia Investments Limited
(NASDAQ:CADT)

has completed a business combination with Adrie Global Holdings Limited valued at $204,000,000, pursuant to which Adrie became a wholly-owned subsidiary of DT Asia

July 6, 2016

EG&S acted as counsel to DT Asia

Terrapin 3 Acquisition Corp.
(NASDAQ:HCACU)

has completed a business combination with Yatra Online valued at $93,000,000, pursuant to which Terrapin has become a partially owned subsidiary of Yatra

December 19, 2016

EG&S acted as counsel to Terrapin

Origo Acquisition Corp.
(NASDAQ:OACQ)

has completed a business combination with Aina Le'a, Inc. a residential and commercial real estate developer of distinctive masterplanned communities in Hawaii

October 29, 2016

EG&S acted as counsel to Hydra Industries

Pacific Special Acquisiton Corp.
(NASDAQ:PAACU)

has completed a business combination with Borqs International Holding Corp., a leading global provider of smart connected devices and cloud service solutions for the Internet of Things industry. Upon closing, under the merger agreement, Borqs will become the operating entity in the combined company.

December 27, 2016

EG&S acted as counsel to Pacific

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Ellenoff Grossman & Schole LLP

Representative SPAC Initial Public Offering Transactions

Terrapin 3 Acquisition Corp.
(NASDAQ:TRTLU)

$212,750,000

Deutsche Bank Securities Inc.

acted as the sole book-running manager in an underwritten initial public offering

July 22, 2014

EG&S acted as counsel to Terrapin

Hennessy Capital Acquisition Corp.
(NASDAQ:HCACU)

$115,000,000

Deutsche Bank Securities Inc.

acted as the sole book-running manager in an underwritten initial public offering

January 22, 2014

EG&S acted as counsel to Hennessy

Hydra Industries Acquisition Corp.
(NASDAQ:HDRAU)

$80,000,000

UBS Investment Bank

acted as the lead manager in an underwritten initial public offering

October 29, 2014

EG&S acted as counsel to Hydra Industries

DT Asia Investments Limited
(NASDAQ:CADTU)

$60,000,000

EarlyBird Capital, Inc.

acted as sole book-running manager in an underwritten initial public offering

October 6, 2014

EG&S acted as counsel to DT Asia

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Ellenoff Grossman & Schole LLP

Representative SPAC Initial Public Offering Transactions

Allignvest Acquisition Corporation
(TSX:AQX.A)

CDN $258,750,000

TD Securities and Cantor Fitzgerald & Co. Inc.

acted as the underwriters in an initial public offering

June 2015

EG&S acted as special U.S. counsel to the underwriters

Electrum Special Acquisition Corp.
(NASDAQ:ELECU)

$200,000,000

Cantor Fitzgerald & Co.

acted as the lead underwriter in an initial public offering

June 16, 2015

EG&S acted as counsel to Cantor Fitzgerald

Hennessy Capital Acquisition Corp. II
(NASDAQ:HCACU)

$199,599,080

UBS Investment Bank; Cantor Fitzgerald & Co.; BMO Capital Markets

acted as joint book-runners in an initial public offering

July 22, 2015

EG&S acted as counsel to Hennessy

Global Partner Acquisition Corp.
(NASDAQ:GPAC)

$155,250,000

Deutsche Bank Securities Inc.

acted as the sole book-running manager in an initial public offering

July 29, 2015

EG&S acted as counsel to Global Partner

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- INTERNATIONAL AND DOMESTIC TAX

Ellenoff Grossman & Schole LLP

Representative SPAC Initial Public Offering Transactions

Harmony Merger Corp.

(NASDAQ:HRMNU)

$115,000,000

Cantor Fitzgerald & Co. Inc.
acted as the lead underwriter in an initial public offering

March 27, 2015

EG&S acted as counsel to Cantor Fitzgerald

Dundee Acquisition Ltd.

(AMEX:HDP-U)

$150,000,000

Morgan Joseph & Co., Inc.
acted as the representative of the underwriters in a public underwritten offering consisting of 18,750,000 units

June 1, 2006

EG&S acted as counsel to the issuer

Boulder Specialty Brands, Inc.

(OTCBB:BDSBU)

$102,086,720

Citigroup, as sole bookrunner and Roth Capital Partners
acted as the managing underwriters in a public underwritten offering consisting of 12,760,840 units

December 21, 2005

EG&S acted as counsel to the underwriters

Dekania Corporation

(AMEX:DEK)

$97,000,000

Merrill Lynch & Co., and Maxim Group LLC
acted as the representatives of the underwriters in an underwritten initial public offering consisting of 9,700,000 units

February 7, 2007

EG&S acted as counsel to the Underwriters

Healthcare Acquisition Corp.

(AMEX:HAQ)

$75,200,000

Maxim Group LLC

acted as the managing underwriter in a public underwritten offering consisting of 9,400,000

July 28, 2005

EG&S acted as counsel to the issuer

Alpha Security Group Corp.

(AMEX:HDS)

$60,000,000

Maxim Group LLC

acted as the representative of the underwriters in an underwritten initial public offering consisting of 6,000,000 units

March 28, 2007

EG&S acted as counsel to the Underwriters

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Representative SPAC Initial Public Offering Transactions

Chart Acquisition Corp.

(Nasdaq:CACGU)

$75,000,000

Deutsche Bank Securities Inc. and Cowen and Company, LLC

acted as the lead managers of the initial public offering

December 21, 2012

EG&S acted as counsel to Chart Acquisition

BGS Acquisition Corp.

(Nasdaq:BGSCU)

$40,000,000

The PrinceRidge Group LLC

acted as sole book-running manager and representative of the underwriters of the initial public ffering

March 26, 2012

EG&S acted as counsel to BGS Acquisition

Infinity Cross Border Acquisition Corp.

(Nasdaq:INXBU)

$46,000,000

EarlyBird Capital, Inc.

acted as the representative of the underwriters of the initial public offering

July 26, 2012

EG&S acted as counsel to Infinity

Collabrium Japan Acquisition Corp.

(Nasdaq:JACQU)

$40,000,000

The PrinceRidge Group LLC

acted as the sole underwriter of the initial public offering

October 24, 2012

EG&S acted as counsel to The PrinceRidge Group

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Representative SPAC Initial Public Offering Transactions

Azteca Acquisition Corp.

(OTCBB:AZTAU)

$100,000,000

Deutsche Bank Securities Inc.

acted as sole book-running manager in
an underwritten initial public offering

July 6, 2011

EG&S acted as counsel to Azteca

SCG Financial Acq. Corp.

(OTCBB:SCGQU)

$80,000,000

Lazard Capital Markets LLC

acted as sole book-running manager in
an underwritten initial public offering

April 18, 2011

EG&S acted as counsel to SCG Financial

Trio Merger Corp.

(OTCBB:TMRGU)

$60,000,000

EarlyBird Capital, Inc.

acted as the underwriter in
an underwritten initial public offering

June 27, 2011

EG&S acted as counsel to the Underwriter

Empeiria Acquisition Corp.

(OTCBB:EPAQU)

$60,000,000

Cohen & Company Capital Markets, LLC

acted as sole book-running manager in
an underwritten initial public offering

June 21, 2011

EG&S acted as counsel to Empeiria

Committed Capital

(OTCBB:CMTPU)

$28,750,000

Broadband Capital Management LLC

acted as the underwriter in
an underwritten initial public offering

October 28, 2011

EG&S acted as counsel to Broadband Capital

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Ellenoff Grossman & Schole LLP

Representative SPAC Initial Public Offering Transactions

Australia Acquisition Corp.
(NASDAQ:AAC)

$64,000,000

Cohen & Company Capital Markets LLC

acted as the lead underwriter
in an underwritten initial public offering

November 23, 2010

EG&S acted as counsel to the Underwriter

57th Street General Acq. Corp.
(OTCBB:SQTCU)

$54,000,000

Morgan Joseph & Company, Inc. and Ladenburg Thalmann

acted as the underwriters
in the underwritten initial public offering

May 20, 2010

EG&S acted as counsel to 57th Street

FlatWorld Acquisition Corp.
(OTCBB:FTWAU)

$22,000,000

Rodman & Renshaw LLC

acted as the lead underwriter
in an underwritten initial public offering

December 15, 2010

EG&S acted as counsel to FlatWorld

GSME Acquisition Partners I
(OTCBB:GSMEF)

$36,000,000

Cohen & Company Securities LLC

acted as the lead underwriter
in an initial public offering

November 25, 2009

EG&S acted as counsel to the Underwriter

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Representative SPAC Initial Public Offering Transactions

Chardan 2008 China Acquisition Corporation
(NASDAQ:CACAU)

$55,000,000

Brean Murray, Carret & Co

acted as the representative of the underwriters in an underwritten initial public offering consisting of 6,875,000 units. Chardan is the first NASDAQ listed SPAC.

August 15, 2008

EG&S acted as counsel to the Underwriters

Hambrecht Asia Acquisition Corporation
(OTCBB:HMAQF)

$32,000,000

Broadband Capital Management LLC and Chardan Capital Markets, LLC

acted as the representative of the underwriters in an underwritten initial public offering consisting of 4,000,000 units

March 12, 2008

EG&S acted as counsel to the Underwriters

1345 Avenue of the Americas New York, NY 10105-0302
phone (212) 370-1300 fax (212) 370-7889
www.egsllp.com

Ellenoff Grossman & Schole LLP

Areas of Practice Include:

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MERGERS AND ACQUISITIONS

PRIVATE INVESTMENT FUNDS

REAL ESTATE DEVELOPMENT & FINANCE

COMMERCIAL LEASING

BROKER-DEALER REGULATION

LITIGATION IN STATE & FEDERAL COURTS

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Representative SPAC Initial Public Offering Transactions

Vantage Energy Services, Inc.
(AMEX:VTG)

$240,000,000

Deutsche Bank Securities Inc.

acted as the representative of the underwriters in an initial public underwritten offering consisting of 30,000,000 units

May 30, 2007

EG&S acted as counsel to the SPAC Issuer

HD Partners Acquisition Corporation
(AMEX:HDP-U)

$150,000,000

Morgan Joseph & Co., Inc.

acted as the representative of the underwriters in a public underwritten offering consisting of 18,750,000 units

June 1, 2006

EG&S acted as counsel to the issuer

Boulder Specialty Brands, Inc.
(OTCBB:BDSBU)

$102,086,720

Citigroup, as sole bookrunner and Roth Capital Partners

acted as the managing underwriters in a public underwritten offering consisting of 12,760,840 units

December 21, 2005

EG&S acted as counsel to the underwriters

Dekania Corporation
(AMEX:DEK)

$97,000,000

Merrill Lynch & Co., and Maxim Group LLC

acted as the representatives of the underwriters in an underwritten initial public offering consisting of 9,700,000 units

February 7, 2007

EG&S acted as counsel to the Underwriters

Healthcare Acquisition Corp.
(AMEX:HAQ)

$75,200,000

Maxim Group LLC

acted as the managing underwriter in a public underwritten offering consisting of 9,400,000

July 28, 2005

EG&S acted as counsel to the issuer

Alpha Security Group Corp.
(AMEX:HDS)

$60,000,000

Maxim Group LLC

acted as the representative of the underwriters in an underwritten initial public offering consisting of 6,000,000 units

March 28, 2007

EG&S acted as counsel to the Underwriters

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Representative SPAC Initial Public Offering Transactions

Echo Healthcare Acquisition Corp.
(OTCBB:EHHAU)

$50,000,000

Morgan Joseph & Co., Inc. and Roth Capital Partners

acted as the representative of the underwriters in a public underwritten offering consisting of 6,250,000 units

March 17, 2006

EG&S acted as counsel to the underwriters

Key Hospitality Acquisition Corporation
(OTCBB:KHPAU)

$48,000,000

Maxim Group LLC and Wedbush Morgan Securities

acted as the managing underwriters in a public underwritten offering consisting of 6,000,000 units

October 28, 2005

EG&S acted as counsel to the underwriters

TransTech Services Partners Inc.
(OTCBB:TTSP)

$36,000,000

Cowen & Company, LLC and Maxim Group LLC

acted as the representatives of the underwriters in an underwritten initial public offering consisting of 4,500,000 units

May 30, 2007

EG&S acted as counsel to the Underwriters

ChinaGrowth North Acquisition Corp.
(OTCBB:CGNYF)

$36,000,000

Morgan Joseph & Co., Inc.

acted as the representative of the underwriters in an underwritten initial public offering consisting of 4,500,000 units

January 29, 2007

EG&S acted as counsel to the Underwriters

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Representative SPAC Initial Public Offering Transactions

ChinaGrowth South Acquisition Corp.
(OTCBB:CGSXF)

$36,000,000

Morgan Joseph & Co., Inc.

acted as the representative of the underwriters in an underwritten initial public offering consisting of 4,500,000 units

January 29, 2007

EG&S acted as counsel to the Underwriters

PinPoint Advance Corp.
(OTCBB:PPAC)

$25,000,000

Maxim Group LLC

acted as the representative of the underwriters in an underwritten initial public offering consisting of 2,500,000 units

April 25, 2007

EG&S acted as counsel to the SPAC Issuer

Affinity Media International Corp.
(OTCBB:AFMIU)

$16,500,000

Maxim Group LLC, as sole bookrunner and Legend Merchant Group, Inc.

acted as the managing underwriters in a public underwritten offering consisting of 2,750,000 units

June 5, 2006

EG&S acted as counsel to the issuer

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