

EGS SPAC TRANSACTIONS

SPAC	DATE OF IPO	SIZE (\$MM)	ISSUER'S COUNSEL	UNDERWRITER'S COUNSEL
GSME Acquisition Partners	19-Nov-2009	36.0		x
57th Street General Acquisition Corp	19-May-2010	54.6	x	
Australia Acquisition Corp	15-Nov-2010	64.0		x
Flatworld Acquisition	9-Dec-2010	23.0	x	
SCG Financial Acquisition Corp	12-Apr-2011	80.0	x	
Global Cornerstone	15-Apr-2011	80.0	x	
Empeiria Acquisition	15-Jun-2011	60.0	x	
Trio Merger Group	21-Jun-2011	69.0		x
Azteca Acquisition	29-Jun-2011	100.0	x	
Nautilus Marine Acquisition Corp	14-Jul-2011	48.0	x	

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Blue Wolf Mongolia Holdings	14-Jul-2011	80.5	x	
BGS Acquisition Corp	20-Mar-2012	40.0	x	
Infinity Cross Border Acquisition Corp	19-Jul-2012	46.0	x	
Collabrium Japan Acquisition Corp	18-Oct-2012	42.0		x
Chart Acquisition Corp	13-Dec-2012	75.0	x	
Quinpario Acquisition Corp	8-Aug-2013	172.5	x	
Cambridge Capital Acquisition Corp	17-Dec-2013	80.5		x
Hennessy Capital Acquisition Corp	16-Jan-2014	115.0	x	
Committed Capital Acquisition Corp. II	10-Apr-2014	35.0		x
Terrapin 3 Acquisition Corp	16-Jul-2014	212.8	x	

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DT Asia Investments Ltd	30-Sep-2014	68.6	x	
Hydra Industries Acquisition Corp	24-Oct-2014	80.0	x	
FinTech Acquisition Corp	12-Feb-2015	100.0		x
Harmony Merger Corp	23-Mar-2015	115.0		x
Atlantic Alliance Partnership	28-Apr-2015	76.9	x	
Electrum Special Acquisition Corp	10-Jun-2015	200.0		x
Hennessy Capital Acquisition Corp II	22-Jul-2015	200.0	x	
JM Global Holding Company	23-Jul-2015	52.5	x	
Global Partners Acquisition Corp	29-Jul-2015	155.3	x	
Pacific Special Acquisition Corp	14-Oct-2015	57.5	x	

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KLR Energy Acquisition	10-Mar-2016	81.9	x	
M III Acquisition Corp	7-Jul-2016	150.0	x	
Conyers Park Acquisition Corp	14-Jul-2016	402.5	x	
Stellar Acquisition III Inc	18-Aug-2016	70.4	x	
FinTech Acquisition Corp. II	19-Jan-2017	175.0		x
Matlin & Partners Acquisition Corp.	9-Mar-2017	325.0	x	
Kayne Anderson Acquisition Corp	29-Mar-2017	377.3	x	
Forum Merger Corporation	6-Apr-2017	172.5	x	
National Energy Services Reunited Corp.	11-May-2017	229.2	x	
KBL Merger Co. IV	1-Jun-2017	115.0	x	

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Constellation Alpha Capital Corp.	19-Jun-2017	143.8	x	
Hennessy Capital Acquisition Corp. III	22-Jun-2017	256.7	x	
Industrea Acquisition Corp.	26-Jul-2017	230.0		x
I-AM Capital Acquisition Company	16-Aug-2017	52.0	x	
Draper Oakwood Technology Acquisition, Inc.	14-Sep-2017	57.5	x	
Haymaker Acquisiton Corp.	24-Oct-2017	330.0	x	
Legacy Acquisition Corp.	16-Nov-2017	300.0	x	
Nebula Acquisition Corp.	9-Jan-2018	275.0	x	
Gordon Pointe Acquisition Corp.	24-Jan-2018	125.0		x
MTech Acquisition Corp.	29-Jan-2018	57.5	x	

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Mudrick Capital Acquisition Corporation	7-Feb-2018	208.0	x	
Tiberius Acquisition Corporation	15-Mar-2018	172.5	x	
Trinity Merger Corp.	15-May-2018	345.0		x
Far Point Acquisition Corporation	12-Jun-2018	632.5	x	
Thunder Bridge Acquisition, Ltd.	19-Jun-2018	258.0	x	
Twelve Seas Investment Company	20-Jun-2018	207.0	x	
LF Capital Acquisition Corp.	20-Jun-2018	155.3		x
HL Acquisitions Corp.	28-Jun-2018	55.0		x
Allegro Merger Corp.	3-Jul-2018	149.5		x
Greenland Acquisition Corporation	25-Jul-2018	44.0	x	

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Forum Merger II Corporation	3-Aug-2018	200.0	x	
TKK Symphony Acquisition Corporation	16-Aug-2018	250.0	x	
Tenzing Acquisition Corp.	21-Aug-2018	63.3	x	
Megalith Acquisition Corp.	24-Aug-2018	169.3	x	
Longevity Acquisition Corporation	29-Aug-2018	40.0	x	
ChaSerg Technolgy Acquisition Corp	5-Oct-2018	220.0	x	
Fintech Acquisition Corp. III	16-Nov-2018	345.0		x
AMCI Acquisition Corp.	16-Nov-2018	220.5	x	
CF Finance Acquisition Corp.	13-Dec-2018	275.0	x	
Andina Acquisition Corp. III	29-Jan-2019	108.0		x

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Pivotal Acquisition Corp.	31-Jan-2019	230.0		x
Monocle Acquisition Corporation	7-Feb-2019	172.5		x
Acamar Partners Acquisition Corp.	22-Feb-2019	305.6	x	
DiamondPeak Holdings Corp.	28-Feb-2019	280.0	x	
Hennessy Capital Acquisition Corp. IV	28-Feb-2019	300.2	x	
Tuscan Holdings Corp.	5-Mar-2019	276.0		x
Trine Acquisition Corp.	15-Mar-2019	300.2	x	
Insurance Acquisition Corp.	20-Mar-2019	150.7		x
B. Riley Principal Merger Corp.	9-Apr-2019	143.8		x
Act II Global Acquisition Corp.	26-Apr-2019	300.0	x	

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Gx Acquisition Corp.	21-May-2019	287.5	x	
Proficient Alpha Acquisition Corp.	30-May-2019	115.0	x	
Haymaker Acquisition Corp. II	7-Jun-2019	400.0	x	
Pivotal Investment Corporation II	12-Jul-2019	230.0		x
Tuscan Holdings Corp. II	12-Jul-2019	172.5		x
Pivotal Investment Corporation II	12-Jul-2019	230.0		x
Fellazo Inc.	25-Jul-2019	57.5	x	
Netfin Acquisition Corp.	31-Jul-2019	253.0		x
Orisun Acquisition Corp.	2-Aug-2019	44.4		x
Thunder Bridge Acquisition II, Ltd.	9-Aug-2019	345.0	x	

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New Providence Acquisition Corp.	11-Sept-2019	230.0		x
Experience Investment Corp.	13-Sept-2019	275.0	x	
Apex Technology Acquisition Corporation	12-Sept-2019	350.0	x	
Union Acquisition Corp. II	18-Oct-2019	200.0		x
Galileo Acquisition Corp.	18-Oct-2019	138.0	x	
FinServ Acquisition Corp.	1-Nov-2019	250.0	x	
Stable Road Acquisition Corp.	8-Nov-2019	172.5	x	
Amplitude Healthcare Acquisition Corporation	20-Nov-2019	100.0	x	
Software Acquisition Group Inc.	20-Nov-2019	149.5	x	
PropTech Acquisition Corporation	22-Nov-2019	172.5	x	

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Alussa Energy Acquisition Corp.	26-Nov-19	287.5	x	
Healthcare Merger Corp.	13-Dec-19	250.00	x	
CIIG Merger Corporation	13-Dec-19	258.8	x	
Yunhong International	13-Feb-20	69.0	x	
East Stone Acquisition Corp.	20-Feb-20	138.0	x	
Collective Growth Corporation	1-May-20	150.0		x
Live Oak Acquisition Corporation	6-May-20	200.0	x	
B. Riley Principal Merger Corp. II	20-May-20	175.0		x
Fusion Acquisition Corp.	26-June-20	350.0		x
D8 Holdings, Corp.	15-July-20	300.0		x

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Malacca Straits Acquisition Company Limited	15-July-20	125.0	x	
Property Solutions Acquisition Corp.	22-July-20	200.0		x
Greencity Acquisition Corporation	24-July-20	40.0	x	
Ace Convergence Acquisition Corp.	28-July-20	230.0		x
E.Merge Technology Acquisition Corp.	31-July-20	522.0	x	
Vistas Media Acquisition Company Inc.	7-August-20	100.0		x
Northern Genesis Acquisition Corp.	18-August-20	319.5		x
Colonnade Acquisition Corp.	21-August-20	200.0		x
FTAC Olympus Acquisition Corp.	26-August-20	750.0		x
CF Finance Acquisition Corp. II	27-August-20	500.0	x	

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INSU Acquisition Corp. II	3-September-20	230.0		x
HighCape Capital Acquisition Corp.	4-September-20	115.0		x
Industrial Tech Acquisitions, Inc.	9-September-20	75.0	x	