

# EGS SPAC TRANSACTIONS

SPAC	DATE OF IPO	SIZE (\$MM)	ISSUER'S COUNSEL	UNDERWRITER'S COUNSEL
GSME Acquisition Partners	19-Nov-2009	36.0		x
57th Street General Acquisition Corp	19-May-2010	54.6	x	
Australia Acquisition Corp	15-Nov-2010	64.0		x
Flatworld Acquisition	9-Dec-2010	23.0	x	
SCG Financial Acquisition Corp	12-Apr-2011	80.0	x	
Global Cornerstone	15-Apr-2011	80.0	x	
Empeiria Acquisition	15-Jun-2011	60.0	x	
Trio Merger Group	21-Jun-2011	69.0		x
Azteca Acquisition	29-Jun-2011	100.0	x	
Nautilus Marine Acquisition Corp	14-Jul-2011	48.0	x	

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Blue Wolf Mongolia Holdings	14-Jul-2011	80.5	x	
BGS Acquisition Corp	20-Mar-2012	40.0	x	
Infinity Cross Border Acquisition Corp	19-Jul-2012	46.0	x	
Collabrium Japan Acquisition Corp	18-Oct-2012	42.0		x
Chart Acquisition Corp	13-Dec-2012	75.0	x	
Quinpario Acquisition Corp	8-Aug-2013	172.5	x	
Cambridge Capital Acquisition Corp	17-Dec-2013	80.5		x
Hennessy Capital Acquisition Corp	16-Jan-2014	115.0	x	
Committed Capital Acquisition Corp. II	10-Apr-2014	35.0		x
Terrapin 3 Acquisition Corp	16-Jul-2014	212.8	x	

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DT Asia Investments Ltd	30-Sep-2014	68.6	x	
Hydra Industries Acquisition Corp	24-Oct-2014	80.0	x	
FinTech Acquisition Corp	12-Feb-2015	100.0		x
Harmony Merger Corp	23-Mar-2015	115.0		x
Atlantic Alliance Partnership	28-Apr-2015	76.9	x	
Electrum Special Acquisition Corp	10-Jun-2015	200.0		x
Hennessy Capital Acquisition Corp II	22-Jul-2015	200.0	x	
JM Global Holding Company	23-Jul-2015	52.5	x	
Global Partners Acquisition Corp	29-Jul-2015	155.3	x	
Pacific Special Acquisition Corp	14-Oct-2015	57.5	x	

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KLR Energy Acquisition	10-Mar-2016	81.9	x	
M III Acquisition Corp	7-Jul-2016	150.0	x	
Conyers Park Acquisition Corp	14-Jul-2016	402.5	x	
Stellar Acquisition III Inc	18-Aug-2016	70.4	x	
FinTech Acquisition Corp. II	19-Jan-2017	175.0		x
Matlin & Partners Acquisition Corp.	9-Mar-2017	325.0	x	
Kayne Anderson Acquisition Corp	29-Mar-2017	377.3	x	
Forum Merger Corporation	6-Apr-2017	172.5	x	
National Energy Services Reunited Corp.	11-May-2017	229.2	x	
KBL Merger Co. IV	1-Jun-2017	115.0	x	

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Constellation Alpha Capital Corp.	19-Jun-2017	143.8	x	
Hennessy Capital Acquisition Corp. III	22-Jun-2017	256.7	x	
Industrea Acquisition Corp.	26-Jul-2017	230.0		x
I-AM Capital Acquisition Company	16-Aug-2017	52.0	x	
Draper Oakwood Technology Acquisition, Inc.	14-Sep-2017	57.5	x	
Haymaker Acquisiton Corp.	24-Oct-2017	330.0	x	
Legacy Acquisition Corp.	16-Nov-2017	300.0	x	
Nebula Acquisition Corp.	9-Jan-2018	275.0	x	
Gordon Pointe Acquisition Corp.	24-Jan-2018	125.0		x
MTech Acquisition Corp.	29-Jan-2018	57.5	x	

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Mudrick Capital Acquisition Corporation	7-Feb-2018	208.0	x	
Tiberius Acquisition Corporation	15-Mar-2018	172.5	x	
Trinity Merger Corp.	15-May-2018	345.0		x
Far Point Acquisition Corporation	12-Jun-2018	632.5	x	
Thunder Bridge Acquisition, Ltd.	19-Jun-2018	258.0	x	
Twelve Seas Investment Company	20-Jun-2018	207.0	x	
LF Capital Acquisition Corp.	20-Jun-2018	155.3		x
HL Acquisitions Corp.	28-Jun-2018	55.0		x
Allegro Merger Corp.	3-Jul-2018	149.5		x
Greenland Acquisition Corporation	25-Jul-2018	44.0	x	

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Forum Merger II Corporation	3-Aug-2018	200.0	x	
TKK Symphony Acquisition Corporation	16-Aug-2018	250.0	x	
Tenzing Acquisition Corp.	21-Aug-2018	63.3	x	
Megalith Acquisition Corp.	24-Aug-2018	169.3	x	
Longevity Acquisition Corporation	29-Aug-2018	40.0	x	
ChaSerg Technolgy Acquisition Corp	5-Oct-2018	220.0	x	
Fintech Acquisition Corp. III	16-Nov-2018	345.0		x
AMCI Acquisition Corp.	16-Nov-2018	220.5	x	
CF Finance Acquisition Corp.	13-Dec-2018	275.0	x	
Andina Acquisition Corp. III	29-Jan-2019	108.0		x

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Pivotal Acquisition Corp.	31-Jan-2019	230.0		x
Monocle Acquisition Corporation	7-Feb-2019	172.5		x
Acamar Partners Acquisition Corp.	22-Feb-2019	305.6	x	
DiamondPeak Holdings Corp.	28-Feb-2019	280.0	x	
Hennessy Capital Acquisition Corp. IV	28-Feb-2019	300.2	x	
Tuscan Holdings Corp.	5-Mar-2019	276.0		x
Trine Acquisition Corp.	15-Mar-2019	300.2	x	
Insurance Acquisition Corp.	20-Mar-2019	150.7		x
B. Riley Principal Merger Corp.	9-Apr-2019	143.8		x
Act II Global Acquisition Corp.	26-Apr-2019	300.0	x	



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Gx Acquisition Corp.	21-May-2019	287.5	x	
Proficient Alpha Acquisition Corp.	30-May-2019	115.0	x	
Haymaker Acquisition Corp. II	7-Jun-2019	400.0	x	
Pivotal Investment Corporation II	12-Jul-2019	230.0		x
Tuscan Holdings Corp. II	12-Jul-2019	172.5		x
Pivotal Investment Corporation II	12-Jul-2019	230.0		x
Fellazo Inc.	25-Jul-2019	57.5	x	
Netfin Acquisition Corp.	31-Jul-2019	253.0		x
Orisun Acquisition Corp.	2-Aug-2019	44.4		x
Thunder Bridge Acquisition II, Ltd.	9-Aug-2019	345.0	x	

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New Providence Acquisition Corp.	11-Sept-2019	230.0		x
Experience Investment Corp.	13-Sept-2019	275.0	x	
Apex Technology Acquisition Corporation	12-Sept-2019	350.0	x	
Union Acquisition Corp. II	18-Oct-2019	200.0		x
Galileo Acquisition Corp.	18-Oct-2019	138.0	x	
FinServ Acquisition Corp.	1-Nov-2019	250.0	x	
Stable Road Acquisition Corp.	8-Nov-2019	172.5	x	
Amplitude Healthcare Acquisition Corporation	20-Nov-2019	100.0	x	
Software Acquisition Group Inc.	20-Nov-2019	149.5	x	
PropTech Acquisition Corporation	22-Nov-2019	172.5	x	

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Alussa Energy Acquisition Corp.	26-Nov-19	287.5	x	
Healthcare Merger Corp.	13-Dec-19	250.00	x	
CIIG Merger Corporation	13-Dec-19	258.8	x	
Yunhong International	13-Feb-20	69.0	x	
East Stone Acquisition Corp.	20-Feb-20	138.0	x	
Collective Growth Corporation	1-May-20	150.0		x
Live Oak Acquisition Corporation	6-May-20	200.0	x	
B. Riley Principal Merger Corp. II	20-May-20	175.0		x
Fusion Acquisition Corp.	26-June-20	350.0		x
D8 Holdings, Corp.	15-July-20	300.0		x

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Malacca Straits Acquisition Company Limited	15-July-20	125.0	x	
Property Solutions Acquisition Corp.	22-July-20	200.0		x
Greencity Acquisition Corporation	24-July-20	40.0	x	
Ace Convergence Acquisition Corp.	28-July-20	230.0		x
E.Merge Technology Acquisition Corp.	31-July-20	522.0	x	
Vistas Media Acquisition Company Inc.	7-August-20	100.0		x
Northern Genesis Acquisition Corp.	18-August-20	319.5		x
Colonnade Acquisition Corp.	21-August-20	200.0		x
FTAC Olympus Acquisition Corp.	26-August-20	750.0		x
CF Finance Acquisition Corp. II	27-August-20	500.0	x	

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INSU Acquisition Corp. II	3-September-20	230.0		x
HighCape Capital Acquisition Corp.	4-September-20	115.0		x
Industrial Tech Acquisitions, Inc.	9-September-20	75.0	x	
TWC Tech Holdings II Corp.	11-September-20	600.0	x	
Software Acquisition Group Inc. II	15-September-20	150.0	x	
Alpha Healthcare Acquisition Corp.	18-September-20	100.0	x	
PMV Consumer Acquisition Corp.	22-September-20	175.0		x
Peridot Acquisition Corp.	24-September-20	300.00		x
FinTech Acquisition Corp. IV	25-September-20	230.0		x
Vesper Healthcare Acquisition Corp.	30-September-20	400.0	x	

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IG Acquisition Corp.	1-October-20	300.0	x	
Recharge Acquisition Corp.	1-October-20	200.0	x	
Atlantic Avenue Acquisition Corp	2-October-20	250.0		x
Empower Ltd.	7-October-20	250.0	x	
Petra Acquisition, Inc.	8-October-20	72.8		x
Spartacus Acquisition Corporation	15-October-20	200.0	x	
Bridgetown Holdings Limited	16-October-20	550.0	x	
Good Works Acquisition Corp.	20-October-20	165.0		x
Sarissa Capital Acquisition Corp.	21-October-20	200.0		x
Acies Acquisition Corp.	23-October-20	200.0	x	

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Mallard Acquisition Corp.	27-October-20	110.0	x	
Atlas Crest Investment Corp.	28-October-20	500.0	x	
Bull Horn Holdings Corp.	30-October-20	75.0	x	
Roman DBDR Tech Acquisition Corp.	6-November-20	220.0	x	
Edoc Acquisition Corp.	10-November-20	90.0	x	
CF Finance Acquisition Corp. III	13-November-20	230.0	x	
Better World Acquisition Corp.	13-November-20	126.2	x	
LifeSci Acquisition II Corp.	20-November-20	80.1		x
Cascade Acquisition Corp.	20-November-20	230.0	x	
Aequi Acquisition Corp.	20-November-20	230.0	x	

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10X Capital Venture Acquisition Corp	24-November-20	201.3		x
Forest Road Acquisition Corp.	25-November-20	300.0	x	
Seaport Global Acquisition Corp.	30-November-20	143.8	x	
Live Oak Acquisition Corp. II	3-December-20	253.0	x	
FinTech Acquisition Corp.V	4-December-20	250.0		x
PropTech Investment Corporation II	4-December-20	230.0	x	
Mudrick Capital Acquisition Corporation II	8-December-20	316.3	x	
Altitude Acquisition Corp.	9-December-20	300.0		x
Nebula Caravel Acquisition Corp.	9-December-20	275.0	x	
Carney Technology Acquisition Corp. II	10-December-20	402.5	x	



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Delwinds Insurance Acquisition Corp.	11-December-20	201.3	x	
Americas Technology Acquisition Corp.	15-December-20	115.0	x	
Blue Water Acquisition Corp.	15-December-20	57.5	x	
Corner Growth Acquisition Corp.	17-December-20	400.0		x
INSU Acquisition Corp. III	18-December-20	250.0		x
Seven Oaks Acquisition Corp.	18-December-20	258.8		x
Dune Acquisition Corporation	18-December-20	172.5		x
MedTech Acquisition Corporation	18-December-20	250.0	x	
Ackrell SPAC Partners I Co	21-December-20	138.0	x	
Healthcare Services Acquisition Corporation	23-December-20	331.2		x

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CF Acquisition Corp. IV	23-December-20	500.0	x	
7GC & Co. Holdings Inc.	23-December-20	230.0	x	
Benessere Capital Acquisition Corp.	5-January-21	115.0	x	
Kairos Acquisition Corp.	6-January-21	276.0	x	
Sports Ventures Acquisition Corp.	6-January-21	230.0	x	
Kludeln I Acquisition Corp.	7-January-21	172.5	x	
Locust Walk Acquisition Corp.	8-January-21	175.0		x
KL Acquisition Corp	8-January-21	287.5	x	
Tastemaker Acquisition Corp.	8-January-21	276.0	x	
Epiphany Technology Acquisition Corp.	8-January-21	402.5	x	

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Global Partner Acquisition Corp II	12-January-21	300.0	x	
Monument Circle Acquisition Corp.	14-January-21	250.0		x
Environmental Impact Acquisition Corp.	14-January-21	207.0	x	
Class Acceleration Corp.	15-January-21	258.8	x	
OCA Acquisition Corp.	15-January-21	149.5	x	
Hennessy Capital Investment Corp.V	15-January-21	345.0	x	
Healthcare Capital Corp.	15-January-21	275.0	x	
26 Capital Acquisition Corp.	15-January-21	275.0	x	
FoxWayne Enterprises Acquisition Corp.	20-January-21	57.5		x
Virtuoso Acquisition Corp.	22-January-21	306.0	x	

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North Atlantic Acquisition Corporation	22-January-21	379.5	x	
SCP & CO Healthcare Acquisition Company	22-January-21	230.0	x	
LMF Acquisition Opportunities, Inc.	26-January-21	90.0		x
Biotech Acquisition Company	26-January-21	200.0	x	
Bridgetown 2 Holdings Ltd	26-January-21	260.0	x	
CA Healthcare Acquisition Corp.	27-January-21	100.0	x	
ITHAX Acquisition Corp.	28-January-21	210.0		x
CF Acquisition Corp.V	29-January-21	250.0	x	
Z-Work Acquisition Corp.	29-January-21	230.0	x	
Growth Capital Acquisition Corp.	29-January-21	172.5	x	

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Clarin Acquisition Corp.	29-January-21	287.5	x	
Brookline Capital Acquisition Corp.	29-January-21	57.5	x	
MDH Acquisition Corp.	2-February-21	276.0		x
Noble Rock Acquisition Corporation	2-February-21	241.5		x
Astrea Acquisition Corp.	4-February-21	150.0		x
Atlas Crest Investment Corp. II	4-February-21	345.0	x	
COVA Acquisition Corp.	5-February-21	300.0		x
JOFF Fintech Acquisition Corp.	5-February-21	414.0	x	
Thunder Bridge Capital Partners III Inc.	5-February-21	414.0	x	
Pivotal Investment Corporation III	9-February-21	276.0		x

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GigCapital4, Inc.	9-February-21	358.8		x
Evo Acquisition Corp.	9-February-21	125.0	x	
Progress Acquisition Corp.	9-February-21	172.5	x	
Adara Acquisition Corp.	9-February-21	115.0	x	
Rosecliff Acquisition Corp I	12-February-21	253.0		x
Medicus Sciences Acquisition Corp.	16-February-21	80.0	x	
Finserv Acquisition Corp. II	18-February-21	265.0	x	
B. Riley Principal 150 Merger Corp.	19-February-21	150.0		x
CF Acquisition Corp.VI	19-February-21	300.0	x	
FTAC Athena Acquisition Corp.	23-February-21	250.0		x

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Cartesian Growth Corporation	24-February-21	345.0		x
Fusion Acquisition Corp. II	26-February-21	500.0		x
Warrior Technologies Acquisition Company	26-February-21	276.0		x
Ibere Pharmaceuticals	26-February-21	138.0		x
SilverBox Engaged Merger Corp I	26-February-21	345.0	x	
Twelve Seas Investment Company II	26-February-21	300.0	x	
African Gold Acquisition Corporation	26-February-21	360.0	x	
Arrowroot Acquisition Corp.	2-March-21	287.5		x
Goldenbridge Acquisition Limited	2-March-21	50.0		x
FinTech Evolution Acquisition Group	2-March-21	240.0	x	

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Haymaker Acquisition Corp. III	2-March-21	345.0	x	
DHB Capital Corp.	2-March-21	250.0	x	
Isos Acquisition Corporation	3-March-21	225.0	x	
Mission Advancement Corp.	3-March-21	345.0	x	
Atlantic Coastal Acquisition Corp.	4-March-21	300.0		x
M3-Brigade Acquisition II Corp.	4-March-21	400.0		x
Tribe Capital Growth Corp	5-March-21	240.0	x	
Peridot Acquisition Corp. II	9-March-21	360.0		x
Independence Holdings Corp.	9-March-21	435.0	x	
Colonnade Acquisition Corp. II	10-March-21	300.0		x



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Forest Road Acquisition Corp. II	10-March-21	305.0	x	
Pine Technology Acquisition Corp.	11-March-21	345.0		x
FTAC Parnassus Acquisition Corp.	12-March-21	250.0		x
CF Acquisition Corp.VIII	12-March-21	250.0	x	
Athena Technology Acquisition Corp.	17-March-21	250.0	x	
GX Acquisition Corp. II	18-March-21	300.0	x	
AF Acquisition Corp.	19-March-21	224.0	x	
Newbury Street Acquisition Corporation	23-March-21	120.0	x	
Nocturne Acquisition Corporation	31-March-21	100.0	x	