

# Ellenoff Grossman & Schole LLP

## 2010 Representative Merger and Acquisition and SPACquisition Transactions

Areas of Practice Include:
CORPORATE AND SECURITIES
PUBLIC OFFERING
PRIVATE EQUITY / VENTURE CAPITAL
MERGERS AND ACQUISITIONS
PRIVATE INVESTMENT FUNDS
REAL ESTATE DEVELOPMENT & FINANCE
COMMERCIAL LEASING
BROKER-DEALER REGULATION
INTERNATIONAL AND DOMESTIC TAX

**Asia Special Acquisition Corp.**  
(NYSE:ASSAC)

**\$700,000,000**

has completed its business combination by the acquisition of one insurance company together with assets from two unaffiliated investment funds.

January 28, 2010

EG&S acted as counsel to Asia Special Acquisition Corp

**Capital Gold Corporation**  
(AMEX:CGC)

has completed the business combination with

**Nayarit Gold Inc.**  
(TSX-V:NYG)

August 24, 2010

EG&S acted as counsel to Capital Gold and continues to counsel the surviving company

**BBV Vietnam S.E.A. Acquisition Corp.**

has completed its business combination with

**Migami, Inc.**

April 22, 2010

EG&S acted as counsel to Migami, and has been retained as counsel to the Company following the merger

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### Star Gas Partner, L.P. (NYSE:SGU)

**\$61,500,000**

has completed the acquisition of  
**Champton Energy Corporation**

May 10, 2010

EG&S acted as counsel to the selling shareholders

### Advanced Accelerator Applications, SA (CGNQ:FOB)

has completed its acquisition of

**BioSynthema**

June 10, 2010

EG&S acted as counsel to Advanced Accelerator

### Capitol C Holdings LLC (CGNYSE:OB)

has completed its purchase of thirteen Cosi  
restaurants in the Washington, D.C. market

**Cosi Inc.**

April 27, 2010

EG&S acted as counsel to Capitol C Holdings

### Multiplied Media Corp. (TSX:V MMC)

has completed the acquisition of

**UnoMobi, Inc.**

February 16, 2010

EG&S acted as counsel to UnoMobi, Inc.

### MIM Outdoor LLC

has completed the sale of all of its assets  
and future revenue share to

**Van Wagner Bus Advertising, LLC**

March 1, 2010

EG&S acted as counsel to MIM Outdoor