

Ellenoff Grossman & Schole LLP

2006 Representative Commercial Real Estate Financing and Acquisition Transactions

Areas of Practice Include:

CORPORATE AND SECURITIES

PRIVATE EQUITY/ VENTURE CAPITAL

MERGERS AND ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER REGULATION

LITIGATION IN STATE & FEDERAL COURTS

INTERNATIONAL AND

Central Towers Company and Central Towers Housing Corp.

have completed the sale of an apartment complex

located in Albany, New York

October 2006

EG&S acted as counsel to the Seller

NR Property 3 LLC

an affiliate of Apollo

has completed a securitized financing with

First Republic Bank

for a first mortgage for the property located at 268-272 Dyckman Street, New York, New York

September 2006

EG&S acted as counsel to the Borrower

Woodruff Con., LLC

has completed a refinancing with **Independence Community Bank**

for the premises known as 101 Woodruff Avenue, Brooklyn, New York

July 2006

EG&S acted as counsel to the Borrower

Church Street LLC

has completed the acquisition and related financing of

the property located at 18-15 129th Street, College Point, New York

July and November 2006

EG&S acted as counsel to the Purchaser/Borrower

Peachtree Realty Associates, L.P., L.W. Associates, L.P., Chamblee Associates, L.P., 1315 Walnut Street Associates, L.P. and Flourtown Associates, L.P.

have completed the sale of an apartment complex located at 90 Progress Drive, Manchester, CT

November 2006

EG&S acted as counsel to the Sellers

370 Lexington Avenue New York, NY 10017-6503 phone (212) 370-1300 fax (212) 370-7889 www.egsllp.com



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Arja Realty LLC

has completed a securitized financing with Bank of America in the amount of

\$3,850,000

for a first mortgage for the property located at 88 Willett Street, Albany, New York

April 2006

EG&S acted as counsel to the Borrower

Undisclosed Principal

Ellenoff Grossman & Schole LLP represented the purchaser in the acquisition and related financing in the amount of

\$3,000,000

for single tenant properties operating as Burger Kings Amherst, Depew and Falconer, New York

June 2006

EG&S acted as counsel to the Purchaser

S & C Investors, LLC

has made an acquisition loan and a construction loan in the aggregate amount of

\$3,000,000

to 562 Court LLC secured by real property located at 562 Court Street, Brooklyn, New York

March 30, 2006

EG&S acted as counsel to the Lender

CHDA Title, LLC

has completed a refinancing with Greenwich Capital Financing Products, Inc. in the amount of

\$19,000,000

for The Residence Inn by Marriott Property located at Carnegie Center, Princton, New Jersey

March 30, 2006

EG&S acted as counsel to the Lender

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