

Ellenoff Grossman & Schole LLP

2011 Representative PIPE Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Swisher Hygiene, Inc.

(NASDAQ:SWSH)

\$58,246,875 (CAD)

Private investment in public equity (PIPE)
consisting of Common Stock

March 1, 2011

EG&S acted as counsel to the Placement Agent

Celsion Corporation

(NASDAQ:CLSN)

\$15,000,000

Private investment in public equity (PIPE)
consisting of Common Stock

December 6, 2011

EG&S acted as counsel to the Placement Agent

BioDelivery Sciences International, Inc.

(NASDAQ:BDSI)

\$15,000,000

Private investment in public equity (PIPE)
consisting of Common Stock

March 11, 2011

EG&S acted as counsel to BioDelivery Sciences

BIOLASE Technology, Inc.

(NASDAQ:BLTI)

\$9,000,000

Private investment in public equity (PIPE)
consisting of Common Stock

June 29, 2011

EG&S acted as counsel to the Placement Agent

Rodman & Renshaw Capital Group

(NASDAQ:RODM)

\$6,650,000

Private investment in public equity (PIPE)
consisting of Convertible Secured
Debentures and Warrants

November 1, 2011

EG&S acted as counsel to the Issuer

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Advaxis, Inc.

(OTCBB:ADXS)

\$6,000,000

Private investment in public equity (PIPE)
consisting of Convertible Notes

May 12, 2011

EG&S acted as counsel to the Placement Agent

Vu1

(OTCBB:VUOC)

\$3,500,000

Private investment in public equity (PIPE)
consisting of Convertible Debentures and Warrants

June 17, 2011

EG&S acted as counsel to the Placement Agent

OncoSec Medical

(OTCBB:ONCS)

\$3,000,000

Private investment in public equity (PIPE)
consisting of Common Stock and Warrants

June 27, 2011

EG&S acted as counsel to the Placement Agent

Advaxis, Inc.

(OTCBB:ADXS)

\$1,977,500

Private investment in public equity (PIPE)
consisting of Common Stock and Warrants

October 31, 2011

EG&S acted as counsel to the Placement Agent

IceWEB, Inc.

(OTCBB:ICEWEB)

\$1,750,000

Private investment in public equity (PIPE)
consisting of Common Stock and Warrants

November 23, 2011

EG&S acted as counsel to the Placement Agent