

Ellenoff Grossman & Schole LLP

2011 Representative SPAC IPO Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Azteca Acquisition Corp.

(OTCBB:AZTAU)

\$100,000,000

Deutsche Bank Securities Inc.

acted as sole book-running manager in
an underwritten initial public offering

July 6, 2011

EG&S acted as counsel to Azteca

SCG Financial Acq. Corp.

(OTCBB:SCGQU)

\$80,000,000

Lazard Capital Markets LLC

acted as sole book-running manager in
an underwritten initial public offering

April 18, 2011

EG&S acted as counsel to SCG Financial

Trio Merger Corp.

(OTCBB:TMRGU)

\$60,000,000

EarlyBird Capital, Inc.

acted as the underwriter in
an underwritten initial public offering

June 27, 2011

EG&S acted as counsel to the Underwriter

Empeiria Acquisition Corp.

(OTCBB:EPAQU)

\$60,000,000

Cohen & Company Capital Markets, LLC

acted as sole book-running manager in
an underwritten initial public offering

June 21, 2011

EG&S acted as counsel to Empeiria

Committed Capital

(OTCBB:CMTPU)

\$28,750,000

Broadband Capital Management LLC

acted as the underwriter in
an underwritten initial public offering

October 28, 2011

EG&S acted as counsel to Broadband Capital

150 East 42nd Street New York, NY 10017-5612

phone (212) 370-1300 fax (212) 370-7889

www.egsllp.com