

Areas of Practice Include:

CORPORATE AND Securities

PUBLIC OFFERING

PRIVATE EQUITY/ VENTURE CAPITAL

MERGERS AND

PRIVATE Investment funds

REAL ESTATE DEVELOPMENT -FINANCE

COMMERCIAL LEASING

BROKER-DEALER REGULATION

INTERNATIONAL AND Domestic tax

Ellenoff Grossman & Schole LLP

Northwest Biotherapeutics Inc.

2013 Representative Registered Direct Transactions

(NASDAO:CLSN) (NASDAQ:NWBO) (OTCOB:ONCS) \$15,000,004 \$11,948,000 \$13,502,501 Registered Direct Offering of Common Registered Direct Offering of Common Registered Direct Offering of Common Stock and Stock and Warrants by H.C. Wainwright & Co., which Warrants by **Oppenheimer & Co. Inc.**, which Stock and Warrants by H.C. Wainwright & Co., which acted as exclusive placement agent acted as sole placement agent acted as exclusive placement agent August 13, 2013 September 18, 2013 February 26, 2013 EG&S acted as counsel to the Investor EG&S acted as counsel to the Placement Agent EG&S acted as counsel to the Placement Agent EntreMed, Inc. Northwest Biotherapeutics Inc. (NASDAQ:ENMD) (NASDAO:NWBO) \$11,000,000 \$10,000,001 Registered Direct Offering of Common Registered Direct Offering of Common Stock and Warrants by Burrill Securities LLC, which Stock and Warrants by H.C. Wainwright & Co., which acted as exclusive placement agent acted as exclusive placement agent

March 7, 2013

Celsion Corporation

EG&S acted as counsel to the Placement Agent

April 19, 2013 EG&S acted as counsel to the Placement Agent

Oncosec Medical Inc.

1345 Avenue of the Americas New York, NY 10105-0302 phone (212) 370-1300 fax (212) 370-7889 www.egsllp.com



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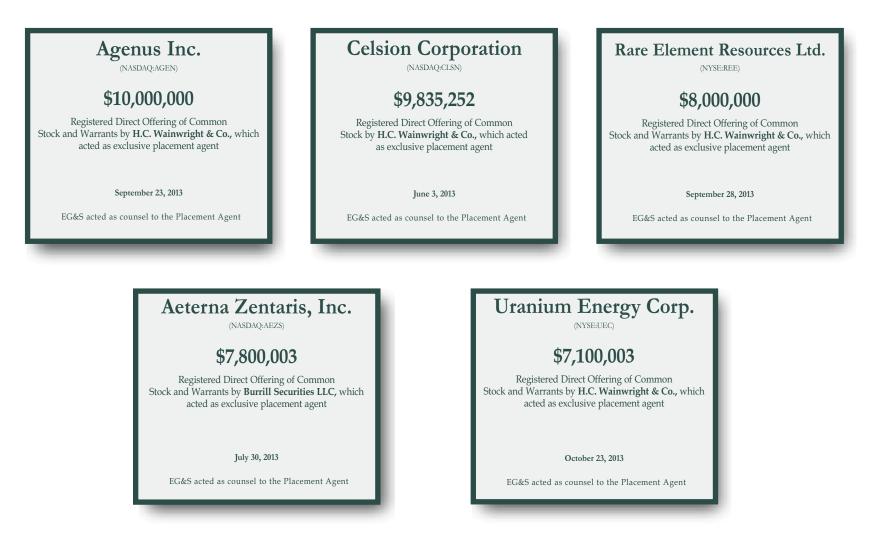
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