

# Ellenoff Grossman & Schole LLP

## 2014 Representative Registered Direct Transactions

Areas of Practice Include:

CORPORATE AND  
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/  
VENTURE CAPITAL

MERGERS AND  
ACQUISITIONS

PRIVATE  
INVESTMENT FUNDS

REAL ESTATE  
DEVELOPMENT &  
FINANCE

COMMERCIAL LEASING

BROKER-DEALER  
REGULATION

INTERNATIONAL AND  
DOMESTIC TAX

### BioDelivery Sciences International

(NASDAQ:BDSI)

**\$60,000,000**

Registered Direct Financing with  
Institutional Investors

January 13, 2014

EG&S acted as counsel to the Investor

### Allied Nevada Gold Corp.

(NYSE:ANV)

**\$21,750,000**

Registered Direct Offering of Common Stock  
and Warrants by H.C. Wainwright & Co., LLC,  
which acted as placement agent

December 12, 2014

EG&S acted as counsel to the Placement Agent

### Neuralstem, Inc.

(NYSE:CUR)

**\$20,000,000**

Registered Direct Offering of Common Stock  
by T.R. Winston & Company, LLC, which  
acted as placement agent

January 8, 2014

EG&S acted as counsel to the Placement Agent

### Stem Cells Inc.

(NASDAQ:STEM)

**\$19,999,999**

Registered Direct Offering of Common Stock  
and Warrants by Ascendant Capital Markets, LLC,  
which acted as placement agent

July 18, 2014

EG&S acted as counsel to the Placement Agent

### Ohr Pharmaceutical, Inc.

(NASDAQ:OHRP)

**\$18,000,000**

Registered Direct Offering of Common Stock  
and Warrants by Chardan Capital Markets, LLC,  
which acted as placement agent

April 11, 2014

EG&S acted as counsel to the Placement Agent

### Oxigene Inc.

(NASDAQ:OXGN)

**\$16,000,009**

Registered Direct Offering of Common Stock  
and Warrants by H.C. Wainwright & Co., LLC,  
which acted as placement agent

May 28, 2014

EG&S acted as counsel to the Placement Agent

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### Celsion Corporation

(NASDAQ:CLSN)

**\$15,000,001**

Registered Direct Offering of Common Stock  
and Warrants by **H.C. Wainwright & Co., LLC**,  
which acted as placement agent

January 21, 2014

EG&S acted as counsel to the Placement Agent

### Bio-Path Holdings, Inc.

(NASDAQ:BPTH)

**\$15,000,000**

Registered Direct Offering of Common Stock  
and Warrants by **Maxim Group LLC**,  
which acted as placement agent

January 21, 2014

EG&S acted as counsel to the Placement Agent

### Northwest Biotherapeutics

(NASDAQ:NWBO)

**\$15,000,000**

Registered Direct Offering of Common Stock  
and Warrants by **H.C. Wainwright & Co., LLC**,  
which acted as placement agent

April 15, 2014

EG&S acted as counsel to the Placement Agent

### IsoRay, Inc.

(NYSE:ISR)

**\$14,675,180**

Registered Direct Offering of Common Stock  
by **Maxim Group LLC**,  
which acted as placement agent

March 21, 2014

EG&S acted as counsel to the Placement Agent

### Cytori Therapeutics, Inc.

(NASDAQ:CYTX)

**\$13,500,000**

Registered Direct Offering of Common Stock  
by **Roth Capital Partners**,  
which acted as placement agent

October 10, 2014

EG&S acted as counsel to the Investor

### Lpath, Inc.

(NASDAQ:LPTN)

**\$12,500,000**

Registered Direct Offering of Common Stock  
and Warrants by **Maxim Group LLC**,  
which acted as placement agent

September 29, 2014

EG&S acted as counsel to the Placement Agent