

Ellenoff Grossman & Schole LLP

2015 Representative PIPE Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUND

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Amedia Corp.

(NASDAQ:AMDA)

\$5,000,000

Private investment in public equity (PIPE)
consisting of Common Stock and Warrants

September 11, 2015

EG&S acted as counsel to the Placement Agent

Capnia, Inc.

(NASDAQ:CAPN)

\$10,000,000

Private investment in public equity (PIPE)
consisting of Common Stock

October 15, 2015

EG&S acted as counsel to the Investor

PFO Global, Inc.

(OTCQB:ENRGD)

\$4,480,000

Private investment in public equity (PIPE)
consisting of Secured Convertible
Debenture and Warrants

July 1, 2015

EG&S acted as counsel to the Investor

Genius Brands Intl.

(OTCQB:GNUS)

\$4,330,000

Private investment in public equity (PIPE)
consisting of Common Stock and Warrants

November 2, 2015

EG&S acted as counsel to the Placement Agent

Nanosphere, Inc.

(NASDAQ:NSPH)

\$4,400,001

Private investment in public equity (PIPE)
consisting of Common Stock and Warrants

May 14, 2015

EG&S acted as counsel to the Placement Agent

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