

# Ellenoff Grossman & Schole LLP

## 2015 Representative Merger & Acquisition and Business Combination Transactions

Areas of Practice Include:

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SECURITIES

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FINANCE

COMMERCIAL LEASING

BROKER-DEALER  
REGULATION

INTERNATIONAL AND  
DOMESTIC TAX

### Cullen Agricultural Holding Corp.

(OTCBB:CAGZ)

and Long Island Brand Beverages LLC, a growth-oriented company focused on the ready-to-drink (RTD) tea segment in the beverage industry, jointly announced that they have completed the merger of their respective companies

May 28, 2015

EG&S acted as counsel to Long Island Brand Beverages

### EFactor Group Corp.

(OTCQB:EFCT)

announced the acquisition of RocketHub, Inc. in exchange for EFactor stock valued at an aggregate purchase price of \$15,000,000

April 16, 2015

EG&S acted as counsel to EFactor

### Athenahealth, Inc.

(NASDAQ:ATHN)

acquired RazorInsights, LLC, a provider of cloud-based IT solutions to the rural community hospital and critical access hospital markets

February 3, 2015

EG&S acted as counsel to RazorInsights

### Broadridge Financial Solutions, Inc.

(NYSE:BR)

acquired TwoFour Systems LLC, a provider of real time foreign exchange solutions for banks and broker-dealers

February 3, 2015

EG&S acted as counsel to TwoFour Systems

### Hennessy Capital Acquisition Corp.

(NASDAQ:HCAC)

has completed a business combination with School Bus Holdings Inc., a designer and manufacturer of school buses

February 24, 2015

EG&S acted as counsel to Hennessy

### Chart Acquisition Corp.

(OTCQB:CACG)

has completed a business combination with Tempus Applied Solutions, LLC, an aviation solutions company, creating a new holding company called Tempus Applied Solutions Holdings, Inc.

August 5, 2015

EG&S acted as counsel to Chart

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