

Ellenoff Grossman & Schole LLP

2016 Representative Initial and other Public Offering Transactions

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|-----------------------------------|
| Areas of Practice Include: |
| CORPORATE AND SECURITIES |
| PUBLIC OFFERING |
| PRIVATE EQUITY / VENTURE CAPITAL |
| MERGERS AND ACQUISITIONS |
| PRIVATE INVESTMENT FUNDS |
| REAL ESTATE DEVELOPMENT & FINANCE |
| COMMERCIAL LEASING |
| BROKER-DEALER REGULATION |
| INTERNATIONAL AND DOMESTIC TAX |

Conyers Park Acquisition Corp.
(NASDAQ:CPAU)

\$402,500,000

**Deutsche Bank Securities and
Goldman, Sachs & Co.**

acted as joint book-runners
in an initial public offering

July 20, 2016

EG&S acted as counsel to Conyers Park

M III Acquisition Corp.
(NASDAQ:MIIIU)

\$150,000,000

Cantor Fitzgerald & Co.

acted as the sole book-running manager
in an initial public offering

July 12, 2016

EG&S acted as counsel to M III

KLR Energy Acquisition Corp.
(NASDAQ:KLEU)

\$80,000,000

EarlyBird Capital

acted as the sole book-running manager
in an initial public offering

March 16, 2016

EG&S acted as counsel to KLR

Kew Media Group Inc.
(TSX:KEW.UN)

\$70,000,000

**TD Securities, Inc., Cantor Fitzgerald
& CO. and National Bank Financial Inc.**

acted as the underwriters
in an initial public offering

June 14, 2016

EG&S acted as U.S. counsel to Kew Media

Stellar Acquisition III
(NASDAQ:STLRU)

\$65,000,000

Maxim Group

acted as the sole book-runner
in an initial public offering

October 20, 2016

EG&S acted as counsel to Stellar

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DOMESTIC TAX

MotifBio plc

(NASDAQ:MTFB)

\$25,000,000

H.C. Wainwright & Co.
acted as the sole book running manager
in an underwritten public offering

November 23, 2016

EG&S acted as counsel to the Underwriter

Bio America Inc.

(OTCMKTS:BOAA)

\$13,000,000

H.C. Wainwright & Co.
acted as the sole book running manager
in an underwritten public offering

January 21, 2016

EG&S acted as counsel to the Underwriter

RXi Pharmaceuticals Corp.

(NASDAQ:RXII)

\$11,500,000

Ladenburg Thalmann & Co Inc.
acted as the sole book runner in an
underwritten public offering

December 21, 2016

EG&S acted as counsel to the Underwriter

BioAmber Inc.

(NYSE:BIOA)

\$8,896,796

Rodman & Renshaw
acted as the sole book running manager in an
underwritten public offering

December 23, 2016

EG&S acted as counsel to the Underwriter

Collectar Biosciences, Inc.

(NASDAQ:CLRB)

\$8,000,000

Ladenburg Thalmann & Co. Inc.
acted as the sole book runner in an
underwritten public offering

November 23, 2016

EG&S acted as counsel to the Underwriter

Stemcells, Inc.

(NASDAQ:STEM)

\$8,000,000

Maxim Group LLC
acted as the sole book running manager in an
underwritten public offering

March 24, 2016

EG&S acted as counsel to the Underwriter

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Mast Therapeutics

(NYSEMKT:MSTX)

\$7,520,000

Maxim Group LLC

acted as co-manager in an
underwritten public offering

February 16, 2016

EG&S acted as counsel to the underwriter

Champions Oncology Inc.

(NASDAQ:CSBR)

\$5,000,000

National Securities Corporation

acted as the sole book-runner
in an underwritten public offering

June 15, 2016

EG&S acted as counsel to Champions

Optex Systems Holdings, Inc.

(OTCQB:OPXS)

\$4,751,945

Joseph Gunnar & Co.

acted as the sole book-running manager
in an underwritten public offering

August 26, 2016

EG&S acted as counsel to the underwriter

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