

Ellenoff Grossman & Schole LLP

2016 Representative Commercial Real Estate Acquisition and Finance Transactions

Areas of Practice Include:

CORPORATE AND Securities

PUBLIC OFFERING

PRIVATE EQUITY/ Venture capital

MERGERS AND ACQUISITIONS

PRIVATE Investment fund

REAL ESTATE DEVELOPMENT & FINANCE

COMMERCIAL LEASING

BROKER-DEALER REGULATION

INTERNATIONAL AND DOMESTIC TAX

Real Estate Joint Venture

\$45,550,000

has completed the acquisition of, and obtained two first mortgage loans in the aggregate amount of \$45,550,000 secured by, an office building and parking garage in Richmond, Virginia

February 2016

EG&S acted as counsel to one of the joint venture partners and to the Purchaser

Real Estate Developer

\$24,000,000

has completed the acquisition of, and obtained two construction loans in the aggregate amount of \$24,000,000 for the development of creative space in the Atlanta, Georgia metropolitan area

June 2016

EG&S acted as counsel to one of the joint venture partners and to the Purchaser

Real Estate Joint Venture

\$16,500,000

has completed the acquisition of and obtained a \$16,500,000 first mortgage loan secured by a commercial building containing office and retail s pace and an adjacent parking lot in Chicago, Illinois

September 2016

EG&S acted as counsel to one of the joint venture partners and to the Purchaser

Private Equity Firm

\$16,000,000

has completed the acquisition and \$16,000,000 first mortgage financing of a mixed used building located in New York, New York

January 2016

EG&S acted as counsel to the Purchaser

Real Estate Developer

\$14,000,000

has completed the acquisition, financing of a \$14,000,000 first mortgage loan and negotiation of an international brand franchise agreement of a flagged hotel in New Jersey

September 2016

EG&S acted as counsel to the Purchaser

1345 Avenue of the Americas New York, NY 10105-0302 phone (212) 370-1300 fax (212) 370-7889 www.egsllp.com