

Ellenoff Grossman & Schole LLP

2017 Representative PIPE Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Ellex Medical Lasers Limited

(ASX:ELX)

\$23,000,000

Private investment in public equity (PIPE)
consisting of Common Shares

November 8, 2017

EG&S acted as counsel to Maxim Group LLC,
the lead placement agent

OXIS International Inc.

(OTCMKTS:OXIS)

\$19,821,000

Private investment in public equity (PIPE)
consisting of Common Stock and Warrants

January 9, 2017

EG&S acted as counsel to the Placement Agent

Integrity Applications, Inc.

(OTCQB:IGAP)

\$12,000,000

Private investment in public equity (PIPE)
consisting of Common Stock and Warrants

August 2, 2017

EG&S acted as counsel to the Placement Agent

Dynatronics Corporation

(NASDAQ:DYNT)

\$9,000,000

Private investment in public equity (PIPE)
consisting of Convertible Preferred Stock

April 3, 2017

EG&S acted as counsel to the Placement Agent

Rennova Health, Inc.

(NASDAQ:RNVA)

\$8,750,000

Private investment in public equity (PIPE)
consisting of Convertible Debentures and Warrants

March 21, 2017

EG&S acted as counsel to the Investor

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OurCrowd Digital Health L.P.

\$5,100,000

Private investment in public equity (PIPE) of DarioHealth Corp. consisting of Common Stock and Warrants

January 9, 2017

EG&S acted as counsel to OurCrowd

PURE Bioscience, Inc.

(OTCMKTS:PURE)

\$5,000,000

Private investment in public equity (PIPE) consisting of Common Stock and Warrants

January 23, 2017

EG&S acted as counsel to the Placement Agent

Social Reality Inc.

(NASDAQ:SRAX)

\$5,000,000

Private investment in public equity (PIPE) consisting of Secured Convertible Debentures

April 21, 2017

EG&S acted as counsel to the Lead Investor

NeuroMetrix, Inc.

(NASDAQ:NURO)

\$4,000,000

Private investment in public equity (PIPE) consisting of Preferred Stock and Warrants

January 4, 2017

EG&S acted as counsel to the Placement Agent