

Ellenoff Grossman & Schole LLP

2017 Representative Underwritten Offering Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Apollo Endosurgery Inc. (NASDAQ:APEN)

\$35,983,491

Craig-Hallum Capital Group LLC and Roth Capital Partners

acted as joint book-running managers
in connection with the offering

July 26, 2017

EG&S acted as counsel to the Underwriter

Uranium Energy Corp. (NYSEMKT:UEC)

\$25,996,2544

Rodman & Renshaw and Haywood Securities Inc.

acted as joint book-running managers
in connection with the offering

January 20, 2017

EG&S acted as counsel to the Underwriter

Enteromedics, Inc. (NASDAQ:ETRM)

\$20,000,000

Ladenburg Thalmann Co., Inc.

acted as sole book-running manager
in connection with the offering

January 23, 2017

EG&S acted as counsel to the Underwriter

Catalyst Biosciences Inc. (NASDAQ:CBIO)

\$18,939,000

Ladenburg Thalmann & Co., Inc.

acted as sole book-running manager
in connection with the offering

April 12, 2017

EG&S acted as counsel to the Underwriter

BioAmber Inc. (NYSE:BIOA)

\$11,000,000

Rodman & Renshaw

acted as the sole book-running manager
in connection with the offering

August 11, 2017

EG&S acted as counsel to the Underwriter

Lakeland Industries, Inc. (NASDAQ:LAKE)

\$10,005,000

Roth Capital Partners and Craig-Hallum Capital Group LLC

acted as joint book-running managers
in connection with the offering

August 22, 2017

EG&S acted as counsel to the Underwriter