

Ellenoff Grossman & Schole LLP

2008 Representative Initial Public Offering Transactions

Areas of Practice Include:
CORPORATE AND SECURITIES
PUBLIC OFFERING
PRIVATE EQUITY/ VENTURE CAPITAL
MERGERS AND ACQUISITIONS
PRIVATE INVESTMENT FUND
REAL ESTATE DEVELOPMENT & FINANCE
COMMERCIAL LEASING
BROKER-DEALER REGULATION
INTERNATIONAL AND DOMESTIC TAX

Chardan 2008 China Acquisition Corporation

(NASDAQ-CACAU)

\$55,000,000

Brean Murray, Carret & Co

acted as the representative of the underwriters in an underwritten initial public offering consisting of 6,875,000 units. Chardan is the first NASDAQ listed SPAC.

August 15, 2008

EG&S acted as counsel to the Underwriters

Hambrecht Asia Acquisition Corporation

(OTCBB:HMAQF)

\$32,000,000

Broadband Capital Management LLC and Chardan Capital Markets, LLC

acted as the representative of the underwriters in an underwritten initial public offering consisting of 4,000,000 units

March 12, 2008

EG&S acted as counsel to the Underwriters

150 East 42nd Street New York, NY 10017-5612
phone (212) 370-1300 fax (212) 370-7889
www.egsllp.com