

Ellenoff Grossman & Schole LLP

2010 Representative PIPE and Registered Direct Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

SKIL Ports & Logistics Limited (AIM:SKPLL)

\$120,000,000

Acting through

Cenkos Securities PLC and Dahlman Rose & Company, LLC

Concurrent offering and listing on
AIM market of London Stock Exchange

October 7, 2010

EG&S acted as counsel to Dahlman Rose

Elephant Talk Communications, Inc. (OTCBB:ETAK)

\$14,000,000

Acting through

Dawson James Securities, Inc.

Private investment in public equity (PIPE)
consisting of Common Stock and Warrants

October 8, 2010

EG&S acted as counsel to Elephant Talk

SOKO Fitness & Spa Group, Inc. (OTCBB:SOKF)

\$10,000,000

Private investment in public equity (PIPE)
consisting of Common Stock

April 29, 2010

EG&S acted as counsel to Soko

BioDelivery Sciences International, Inc. (NASDAQ:BDSD)

\$10,000,000

Registered Direct offering of
Common Stock and Warrants

April 23, 2010

EG&S acted as counsel to BioDelivery Sciences

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AutoChina International Ltd.

(NASDAQ:AUTC)

\$70,000,000

acting through

**Rodman & Renshaw LLC and
Chardan Capital Markets, LLC**

Registered Direct financing
transaction for Common Stock

June 3, 2010

EG&S acted as counsel to the placement agents

Advanced Battery Technologies, Inc.

(NASDAQ:ABAT)

\$30,000,000

acting through

Rodman & Renshaw LLC

Registered Direct financing
transaction for Common Stock

December 3, 2010

EG&S acted as counsel to the placement agent

CAMAC Energy, Inc.

(AMEX:CAK)

\$20,502,024

acting through

Rodman & Renshaw LLC

Registered Direct financing
transaction for Common Stock

December 21, 2010

EG&S acted as counsel to the placement agent

China XD Plastics Company Ltd.

(NASDAQ:CXDC)

\$20,000,000

acting through

Rodman & Renshaw LLC

Registered Direct financing
transaction for Common Stock

October 8, 2010

EG&S acted as counsel to the placement agent

BioSante Pharmaceuticals, Inc.

(NASDAQ:BPAX)

\$18,000,003

acting through

Rodman & Renshaw LLC

Registered Direct financing
transaction for Common Stock

March 9, 2010

EG&S acted as counsel to the placement agent

Pacific Asia Petroleum Inc.

(NYSE:PAP)

\$17,500,011

acting through

Rodman & Renshaw LLC

Registered Direct financing
transaction for Common Stock

March 8, 2010

EG&S acted as counsel to the placement agent

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*While members of the Firm were with Weinstein Smith