

Areas of Practice Include:

CORPORATE AND SECURITIES

PRIVATE EQUITY/ VENTURE CAPITAL

MERGERS AND ACQUISITIONS

PRIVATE Investment funds

REAL ESTATE DEVELOPMENT & FINANCE

COMMERCIAL LEASING

BROKER-DEALER REGULATION

LITIGATION IN STATE & FEDERAL COURTS

INTERNATIONAL AND Domestic tax

Ellenoff Grossman & Schole LLP

2005 Representative Commercial Real Estate Financing and Acquisition Transactions

C Quartermaster Associates, LLC an affiliate of Forest City Ratner Companies	Crystal Beach Development Corp.	Durham Drug LLC
has completed a \$43,600,000 refinancing by Deutsche Banc Mortgage Capital, L.L.C. of property leased to nationally recognized retail tenants at Quartermaster Plaza Shopping Center in Philadelphia, PA	has closed a \$37,000,000 construction loan provided by HSH Nordbank AG, New York Branch for the construction of luxury condominiums and a marina on the shore of Candlewood Lake, Danbury, CT	has completed a \$4,261,500 refinancing by Citigrou Global Markets Realty Corp. of property leased to Walgreen Co. in Durham, NC
September 30, 2005	October 2005	September 30, 2005
EG&S acted as counsel to the Borrower	EG&S acted as counsel to the Borrower	EG&S acted as counsel to the Borrower
EG&S acted as counsel to the Borrower Arja Realty LLC	EG&S acted as counsel to the Borrower Washington Irving Gardens Owners, Inc.	EG&S acted as counsel to the Borrower
Arja Realty LLC has completed the purchase of two apartment buildings located at 88 Willett Street	Washington Irving Gardens Owners, Inc. has completed a refinancing with City and Suburban Federal Savings Mortgage for its underlying mortgage for the property located at 300 South	Undisclosed Principal Ellenoff Grossman & Schole LLP represented the seller in the sale of five continous mixed use properties in lower Manhattan for a total sale

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