

Ellenoff Grossman & Schole LLP

First Half 2008 Commercial Real Estate Financing, Sale and Acquisition Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Undisclosed Principal

\$20,000,000

has entered in to a joint venture agreement for the acquisition and development of an assemblage of properties on the West Side of Manhattan

May 15, 2008

EG&S acted as counsel to the principal member of the joint venture

Undisclosed Principal

\$9,200,000

has completed the sale of the property located at 86 University Place, New York, New York

January 10, 2008

EG&S acted as counsel to the Seller

Undisclosed Principal

\$3,700,000

has completed the purchase and financing by four entities as tenants-in common of a building located at 288-290 Court Street, Brooklyn, New York

May 13, 2008

EG&S acted as counsel to the Purchaser

Undisclosed Principal

\$3,000,000

has completed financing for acquisition of a 4-story cooperative building on the Upper East Side of Manhattan

February 2008

EG&S acted as counsel to the Purchaser

Lyceum Bathhouse, LLC

\$2,583,000

has completed the purchase of the note and mortgage encumbering 231 Fourth Avenue, New York, New York

January 2008

EG&S acted as counsel to the Purchaser

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