

Ellenoff Grossman & Schole LLP

2009 Representative Reverse Merger Transactions

Areas of Practice Include:

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DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Zoom Technologies, Inc. (NASDAQ:ZOOM)

has completed its share exchange with

Gold Lion Holding Ltd.

September 23, 2009

EG&S acted as counsel to Zoom Technologies

Merit Times International, Ltd

has completed their reverse merger with

Emerald Acquisition Corp.

November 16, 2009

EG&S acted as counsel to Rodman & Renshaw

150 East 42nd Street New York, NY 10017-5612
phone (212) 370-1300 fax (212) 370-7889
www.egsllp.com