Ellenoff Grossman & Schole LLP

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"Blank Check" Offerings

Areas of Practice Include:

- CORPORATE AND SECURITIES
- PUBLIC OFFERING
- PRIVATE EQUITY/ VENTURE CAPITAL
- MERGERS AND ACQUISITIONS
- PRIVATE INVESTMENT FUND
- REAL ESTATE DEVELOPMENT & FINANCE
- COMMERCIAL LEASING
- BROKER-DEALER REGULATION
- INTERNATIONAL AND DOMESTIC TAX

Chart Acquisition Corp.

(Nasdaq:CACGU)

$75,000,000

Deutsche Bank Securities Inc. and Cowen and Company, LLC

acted as the lead managers of the initial public offering

December 21, 2012

EG&S acted as counsel to Chart Acquisition

BGS Acquisition Corp.

(Nasdaq:BGSCU)

$40,000,000

The PrinceRidge Group LLC

acted as sole book-running manager and representative of the underwriters of the initial public ffering

March 26, 2012

EG&S acted as counsel to BGS Acquisition

Infinity Cross Border Acquisition Corp.

(Nasdaq:INXBU)

$46,000,000

EarlyBird Capital, Inc.

acted as the representative of the underwriters of the initial public offering

July 26, 2012

EG&S acted as counsel to Infinity

Collabrium Japan Acquisition Corp.

(Nasdaq:JACQU)

$40,000,000

The PrinceRidge Group LLC

acted as the sole underwriter of the initial public offering

October 24, 2012

EG&S acted as counsel to The PrinceRidge Group

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Azteca Acquisition Corp.

(OTCBB:AZTAU)

$100,000,000

Deutsche Bank Securities Inc.

acted as sole book-running manager in
an underwritten initial public offering

July 6, 2011

EG&S acted as counsel to Azteca

SCG Financial Acq. Corp.

(OTCBB:SCGQU)

$80,000,000

Lazard Capital Markets LLC

acted as sole book-running manager in
an underwritten initial public offering

April 18, 2011

EG&S acted as counsel to SCG Financial

Trio Merger Corp.

(OTCBB:TMRGU)

$60,000,000

EarlyBird Capital, Inc.

acted as the underwriter in
an underwritten initial public offering

June 27, 2011

EG&S acted as counsel to the Underwriter

Empeiria Acquisition Corp.

(OTCBB:EPAQU)

$60,000,000

Cohen & Company Capital Markets, LLC

acted as sole book-running manager in
an underwritten initial public offering

June 21, 2011

EG&S acted as counsel to Empeiria

Committed Capital

(OTCBB:CMTPU)

$28,750,000

Broadband Capital Management LLC

acted as the underwriter in
an underwritten initial public offering

October 28, 2011

EG&S acted as counsel to Broadband Capital

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"Blank Check" Offerings

Australia Acquisition Corp.
(NASDAQ:AAC)

$64,000,000

Cohen & Company Capital Markets LLC

acted as the lead underwriter
in an underwritten initial public offering

November 23, 2010

EG&S acted as counsel to the Underwriter

57th Street General Acq. Corp.
(OTCBB:SQTCU)

$54,000,000

Morgan Joseph & Company, Inc. and Ladenburg Thalmann

acted as the underwriters
in the underwritten initial public offering

May 20, 2010

EG&S acted as counsel to 57th Street

FlatWorld Acquisition Corp.
(OTCBB:FTWAU)

$22,000,000

Rodman & Renshaw LLC

acted as the lead underwriter
in an underwritten initial public offering

December 15, 2010

EG&S acted as counsel to FlatWorld

GSME Acquisition Partners I
(OTCBB:GSMEF)

$36,000,000

Cohen & Company Securities LLC

acted as the lead underwriter
in an initial public offering

November 25, 2009

EG&S acted as counsel to the Underwriter

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"Blank Check" Offerings

Chardan 2008 China Acquisition Corporation

(NASDAQ:CACAU)

$55,000,000

Brean Murray, Carret & Co

acted as the representative of the underwriters in an underwritten initial public offering consisting of 6,875,000 units. Chardan is the first NASDAQ listed SPAC.

August 15, 2008

EG&S acted as counsel to the Underwriters

Hambrecht Asia Acquisition Corporation

(OTCBB:HMAQF)

$32,000,000

Broadband Capital Management LLC and Chardan Capital Markets, LLC

acted as the representative of the underwriters in an underwritten initial public offering consisting of 4,000,000 units

March 12, 2008

EG&S acted as counsel to the Underwriters

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- LITIGATION IN STATE & FEDERAL COURTS
- INTERNATIONAL AND DOMESTIC TAX

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"Blank Check" Offerings

Vantage Energy Services, Inc.
(AMEX:VTG)

$240,000,000

Deutsche Bank Securities Inc.

acted as the representative of the underwriters in an initial public underwritten offering consisting of 30,000,000 units

May 30, 2007

EG&S acted as counsel to the SPAC Issuer

HD Partners Acquisition Corporation
(AMEX:HDP-U)

$150,000,000

Morgan Joseph & Co., Inc.

acted as the representative of the underwriters in a public underwritten offering consisting of 18,750,000 units

June 1, 2006

EG&S acted as counsel to the issuer

Boulder Specialty Brands, Inc.
(OTCBB:BDSBU)

$102,086,720

Citigroup, as sole bookrunner and Roth Capital Partners

acted as the managing underwriters in a public underwritten offering consisting of 12,760,840 units

December 21, 2005

EG&S acted as counsel to the underwriters

Dekania Corporation
(AMEX:DEK)

$97,000,000

Merrill Lynch & Co., and Maxim Group LLC

acted as the representatives of the underwriters in an underwritten initial public offering consisting of 9,700,000 units

February 7, 2007

EG&S acted as counsel to the Underwriters

Healthcare Acquisition Corp.
(AMEX:HAQ)

$75,200,000

Maxim Group LLC

acted as the managing underwriter in a public underwritten offering consisting of 9,400,000

July 28, 2005

EG&S acted as counsel to the issuer

Alpha Security Group Corp.
(AMEX:HDS)

$60,000,000

Maxim Group LLC

acted as the representative of the underwriters in an underwritten initial public offering consisting of 6,000,000 units

March 28, 2007

EG&S acted as counsel to the Underwriters

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Echo Healthcare Acquisition Corp.

(OTCBB:EHHAU)

$50,000,000

Morgan Joseph & Co., Inc. and Roth Capital Partners

acted as the representative of the underwriters in a public underwritten offering consisting of 6,250,000 units

March 17, 2006

EG&S acted as counsel to the underwriters

Key Hospitality Acquisition Corporation

(OTCBB:KHPAU)

$48,000,000

Maxim Group LLC and Wedbush Morgan Securities

acted as the managing underwriters in a public underwritten offering consisting of 6,000,000 units

October 28, 2005

EG&S acted as counsel to the underwriters

TransTech Services Partners Inc.

(OTCBB:TTSP)

$36,000,000

Cowen & Company, LLC and Maxim Group LLC

acted as the representatives of the underwriters in an underwritten initial public offering consisting of 4,500,000 units

May 30, 2007

EG&S acted as counsel to the Underwriters

ChinaGrowth North Acquisition Corp.

(OTCBB:CGNYF)

$36,000,000

Morgan Joseph & Co., Inc.

acted as the representative of the underwriters in an underwritten initial public offering consisting of 4,500,000 units

January 29, 2007

EG&S acted as counsel to the Underwriters

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"Blank Check" Offerings

ChinaGrowth South Acquisition Corp.
(OTCBB:CGSXF)

$36,000,000

Morgan Joseph & Co., Inc.

acted as the representative of the underwriters in an underwritten initial public offering consisting of 4,500,000 units

January 29, 2007

EG&S acted as counsel to the Underwriters

PinPoint Advance Corp.
(OTCBB:PPAC)

$25,000,000

Maxim Group LLC

acted as the representative of the underwriters in an underwritten initial public offering consisting of 2,500,000 units

April 25, 2007

EG&S acted as counsel to the SPAC Issuer

Affinity Media International Corp.
(OTCBB:AFMIU)

$16,500,000

Maxim Group LLC, as sole bookrunner and Legend Merchant Group, Inc.

acted as the managing underwriters in a public underwritten offering consisting of 2,750,000 units

June 5, 2006

EG&S acted as counsel to the issuer

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