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SPAC Transactions

Vantage Energy Services, Inc.
(AMEX:VTG)

$240,000,000

Deutsche Bank Securities Inc.

acted as the representative of the underwriters in an initial public underwritten offering

May 30, 2007

EG&S acted as counsel to the SPAC Issuer

Energy Infrastructure Acquisition Corp.
(AMEX:EII.U)

$202,500,000

Maxim Group LLC, as sole bookrunner, and Ferris, Baker Watts

acted as the managing underwriters in a public underwritten offering

July 17, 2006

EG&S acted as counsel to the Underwriters

HD Partners Acquisition Corp.
(AMEX:HDP-U)

$150,000,000

Morgan Joseph & Co., Inc.

acted as the representative of the underwriters in a public underwritten offering

June 1, 2006

EG&S acted as counsel to the issuer

Boulder Specialty Brands, Inc.
(OTCBB:BDSBU)

$102,086,720

Citigroup, as sole bookrunner and Roth Capital Partners

acted as the managing underwriters in a public underwritten offering

December 21, 2005

EG&S acted as counsel to the underwriters

Azteca Acquisition Corp.
(OTCBB:AZTAU)

$100,000,000

Deutsche Bank Securities Inc.

acted as sole book-running manager and representative of the underwriters of the offering

June 30, 2011

EG&S acted as counsel to Azteca

Dekania Corporation
(AMEX:DEK)

$97,000,000

Merrill Lynch & Co., and Maxim Group LLC

acted as the representatives of the underwriters in an underwritten initial public offering

February 7, 2007

EG&S acted as counsel to the Underwriters

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SPAC Transactions

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Blue Wolf Mongolia Holdings Corp
(NASDAQ:MNGL)

$80,500,000

Deutsche Bank Securities Inc.

acted as sole book-running manager and representative of the underwriters of the offering

July 20, 2011

EG&S acted as counsel to Blue Wolf

SCG Financial Acquisition Corp
(OTCBB:SCGQU)

$80,000,000

Lazard Capital Markets LLC

acted as sole book-running manager of the offering

April 13, 2011

EG&S acgted as counsel to SCG

Global Cornerstone Holdings Limited
(OTCBB:GCRSF)

$80,000,000

Deutsche Bank Securities and Ladenburg Thalman & Co. Inc.

acted as co-managers of the offering

April 18, 2011

EG&S acted as counsel to Global Cornerstone

Healthcare Acquisition Corp.
(AMEX:HAQ)

$75,200,000

Maxim Group LLC

acted as the managing underwriter in a public underwritten offering consisting of 9,400,000

July 28, 2005

EG&S acted as counsel to the issuer

Australia Acquisition Corp.
(NASDAQ:AAC)

$64,000,000

Cohen & Company Capital Markets LLC

acted as the lead underwriter in an underwritten initial public offering

November 23, 2010

EG&S acted as counsel to the Underwriter

Alpha Security Group Corp.
(AMEX:HDS)

$60,000,000

Maxim Group LLC

acted as the representative of the underwriters in an underwritten initial public offering

March 28, 2007

EG&S acted as counsel to the Underwriters

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Trio Merger Corp.

(OTCBB:TMRGU)

$60,000,000

EarlyBirdCapital, Inc.

acted as the managing underwriter in a public underwritten offering

June 27, 2011

EG&S acted as counsel to the underwriters

Empeiria Acquisition Corp.

(OTCBB:EPAQU)

$60,000,000

Cohen & Company Capital Markets, LLC

acted as the managing underwriter in a public underwritten offering

June 16, 2011

EG&S acted as counsel to Empeiria

Echo Healthcare Acquisition Corp.

(OTCBB:EHHAU)

$50,000,000

Morgan Joseph & Co., Inc. and Roth Capital Partners

acted as the representative of the underwriters in a public underwritten offering

March 17, 2006

EG&S acted as counsel to the underwriters

Key Hospitality Acquisition Corporation

(OTCBB:KHPAU)

$48,000,000

Maxim Group LLC and Wedbush Morgan Securities

acted as the managing underwriters in a public underwritten offering

October 28, 2005

EG&S acted as counsel to the underwriters

Nautilus Marine Acquisition Corp

(NASDAQ:NMARU)

$48,000,000

EarlyBirdCapital, Inc. and Chardan Capital Markets, LLC

acted as the representative of the underwriters in a public underwritten offering

July 15, 2011

EG&S acted as counsel to Nautilus

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SPAC Transactions

Chardan 2008 China Acquisition Corporation

(NASDAQ:CACAU)

$55,000,000

Brean Murray, Carret & Co

acted as the representative of the underwriters in an underwritten initial public offering consisting of 6,875,000 units. Chardan is the first NASDAQ listed SPAC

August 15, 2008

EG&S acted as counsel to the Underwriters

57th Street General Acq. Corp.

(OTCBB:SQTCU)

$54,000,000

Morgan Joseph & Company, Inc. and Ladenburg Thalmann

acted as the underwriters in the underwritten initial public offering

May 20, 2010

EG&S acted as counsel to 57th Street

TransTech Services Partners Inc.

(OTCBB:TTSP)

$36,000,000

Cowen & Company, LLC and Maxim Group LLC

acted as the representatives of the underwriters in an underwritten initial public offering consisting of 4,500,000 units

May 30, 2007

EG&S acted as counsel to the Underwriters

ChinaGrowth North Acquisition Corp.

(OTCBB:CGNYF)

$36,000,000

Morgan Joseph & Co., Inc.

acted as the representative of the underwriters in an underwritten initial public offering

January 29, 2007

EG&S acted as counsel to the Underwriters

ChinaGrowth South Acquisition Corp.

(OTCBB:CGSXF)

$36,000,000

Morgan Joseph & Co., Inc.

acted as the representative of the underwriters in an underwritten initial public offering

January 29, 2007

EG&S acted as counsel to the Underwriters

FMG Acquisition Corp.

(OTCBB:FMGQU)

$36,000,000

Pali Capital, Inc. and Maxim Group LLC

acted as the representative of the underwriters in an underwritten initial public offering

October 11, 2007

EG&S acted as counsel to FMG Acquisition

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SPAC Transactions

GSME Acquisition Partners I
(OTCBB:GSMEF)

$36,000,000

Cohen & Company Securities LLC

acted as the lead underwriter
in an initial public offering

November 25, 2009

EG&S acted as counsel to the Underwriter

Hambrecht Asia Acquisition Corporation
(OTCBB:HMAQF)

$32,000,000

Broadband Capital Management LLC and Chardan Capital Markets, LLC

acted as the representative of the underwriters
in an underwritten initial public offering

March 12, 2008

EG&S acted as counsel to the Underwriters

PinPoint Advance Corp.
(OTCBB:PPAC)

$25,000,000

Maxim Group LLC

acted as the representative of the underwriters
in an underwritten initial public offering

April 25, 2007

EG&S acted as counsel to the SPAC Issuer

FlatWorld Acquisition Corp.
(OTCBB:FTWAU)

$22,000,000

Rodman & Renshaw LLC

acted as the lead underwriter
in an underwritten initial public offering

December 15, 2010

EG&S acted as counsel to FlatWorld

Affinity Media International Corp.
(OTCBB:AFMIU)

$16,500,000

Maxim Group LLC, as sole bookrunner and Legend Merchant Group, Inc.

acted as the managing underwriters in a
in a public underwritten offering

June 5, 2006

EG&S acted as counsel to the issuer

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