

Ellenoff Grossman & Schole LLP

2012 Representative Distressed Real Estate Transaction

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Undisclosed Principal

\$26,000,000

has completed a deed in lieu of foreclosure
transaction involving 40 commercial
properties located in 15 states

December 2012

EG&S acted as counsel to the Lender

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