

Ellenoff Grossman & Schole LLP

2012 Representative Mergers & Acquisitions Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Brazahav Resources, Inc.

acquired 98.6% of the stock of
Advent Brasil Mineracao S.A., which
through a subsidiary, owns the
Salinas gold mine in Brazil

November 30, 2012

EG&S acted as counsel to Brazahav

BeyondTrust Software, Inc.

acquired 100% of the outstanding
stock of Blackbird Group, Inc.
and its subsidiaries

November 30, 2012

EG&S acted as counsel to the sole stockholder of Blackbird

United Riverhead Terminal, Inc.

acquired an oil storage terminal in
Riverhead, NY from Phillips 66 Company

November 29, 2012

EG&S acted as counsel to United

Wealth Management Systems, Inc.

acquired 100% of the equity interests in
Archimedes Systems, Inc.

October 1, 2012

EG&S acted as counsel to Wealth Management