

Ellenoff Grossman & Schole LLP

2012 Representative Commercial Real Estate Financing Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Affiliates of The Pyramid Companies

\$350,000,000

have obtained a first mortgage loan and junior and senior mezzanine loans encumbering its retail shopping center known as Walden Galleria in Buffalo, New York from institutional lenders

April 2012

EG&S acted as counsel to the Borrowers

Undisclosed Principal

\$50,000,000

has obtained a first mortgage loan encumbering a multi-family building in New York, New York from an institutional lender

May 2012

EG&S acted as counsel to the Borrower

An Affiliate of The Pyramid Companies

\$27,500,000

has obtained a first mortgage loan encumbering its retail shopping center known as Crossgates Commons in Albany, New York

April 2012

EG&S acted as counsel to the Borrower

150 East 42nd Street New York, NY 10017-5612
phone (212) 370-1300 fax (212) 370-7889
www.egsllp.com